

Thursday, 29 August 2024

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 28 August 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.46251	47,775,726	-
ASD	Smartshares Australian Dividend ETF	1.79951	21,304,541	-
ASF	Smartshares Australian Financials ETF	10.20604	3,065,468	-
ASP	Smartshares Australian Property ETF	1.42733	26,297,531	-
ASR	Smartshares Australian Resources ETF	5.72909	12,532,633	(75,000)
DIV	Smartshares NZ Dividend ETF	1.15211	69,907,211	-
EMF	Smartshares Emerging Markets ETF	1.42379	102,169,155	-
EUF	Smartshares Europe ETF	2.28390	80,601,036	-
FNZ	Smartshares NZ Top 50 ETF	3.02654	195,140,182	(100,000)
GBF	Smartshares Global Bond ETF	3.16386	51,099,618	-
MDZ	Smartshares NZ Mid Cap ETF	5.36118	26,240,674	-
MZY	Smartshares Australian Mid Cap ETF	10.29145	16,907,274	-
NPF	Smartshares NZ Property ETF	1.14997	100,136,748	-
NZB	Smartshares NZ Bond ETF	2.98919	146,209,077	(50,000)
NZC	Smartshares NZ Cash ETF	3.05877	188,603,712	-
OZY	Smartshares Australian Top 20 ETF	4.99776	37,206,267	-
TNZ	Smartshares NZ Top 10 ETF	2.02913	62,131,573	-
TWF	Smartshares Total World ETF	3.68729	91,534,208	15,000
USF	Smartshares US 500 ETF	16.05144	47,226,994	-
USG	Smartshares US Large Growth ETF	11.28471	37,848,866	50,000
USM	Smartshares US Mid Cap ETF	7.90664	10,512,745	-
USS	Smartshares US Small Cap ETF	7.15113	11,688,711	-
USV	Smartshares US Large Value ETF	5.38588	14,963,176	15,000
AGG	Smartshares Global Aggregate Bond ETF	1.20922	168,751,268	-
BOT	Smartshares Automation and Robotics ETF	4.87044	11,680,891	-
EMG	Smartshares Emerging Markets Equities ESG ETF	2.45444	45,437,676	-
ESG	Smartshares Global Equities ESG ETF	3.67365	59,580,216	-
EUG	Smartshares Europe Equities ESG ETF	3.48532	13,887,921	-
JPN	Smartshares Japan Equities ESG ETF	2.55148	12,869,840	-
LIV	Smartshares Healthcare Innovation ETF	2.94199	8,074,680	-
USA	Smartshares US Equities ESG ETF	4.18231	17,081,766	-
NZG	Smartshares S&P/NZX 50 ETF	2.50596	294,751,142	-
AUS	Smartshares S&P/ASX 200 ETF	3.47960	65,012,708	100,000
TWH	Smartshares Total World (NZD Hedged) ETF	3.70679	65,719,889	285,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.22194	114,816,727	-
AUE	Smartshares Australian Equities ESG ETF	2.90351	41,465,228	-
GGB	Smartshares Global Government Bond ETF	2.55325	230,687,200	-
GPR	Smartshares Global Property ETF	2.88659	55,726,307	-
INF	Smartshares Global Infrastructure ETF	2.79288	45,602,059	-
USH	Smartshares US 500 (NZD Hedged) ETF	3.16290	32,260,000	130,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

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