



NZX Market Release

2 December 2024

NZ SHARE PURCHASE PLAN TO SUPPORT BUSINESS GROWTH

WasteCo Group Limited (NZX: WCO) (**WasteCo**) has announced the formal terms of a share purchase plan to its existing shareholders (**SPP**). The SPP is not underwritten.

A total of \$5 million is being sought under the SPP, subject to shareholder approval being sought at the special meeting of shareholders being held on 13 December 2024.

The SPP is available to those existing shareholders recorded in the WasteCo's share register as having a New Zealand address as at 5pm on 29 November 2024 (**Eligible Shareholders**).

Eligible Shareholders are able to apply for up to a maximum of \$50,000 of New Shares.

If WasteCo receives applications that, in aggregate, are for more than 250,000,000 New Shares, scaling will be applied by reference to shareholdings on at 5pm on 29 November 2024. WasteCo reserves the right to place any amount not subscribed for under the SPP.

Important dates¹

Record Date for determining eligibility of shareholders for the SPP	5.00pm on 29 November 2024
Opening Date of SPP	2 December 2024
Shareholder meeting to approve SPP allotments	13 December 2024
Closing Date of SPP (last day for online applications with payment), unless extended by WasteCo	5.00pm on 17 December 2024
Allotment and issue of New Shares	23 December 2024
Statements mailed	23 December 2024

Additional information

Nothing contained in this announcement constitutes investment, legal, tax or other advice. Investors are encouraged to seek appropriate professional advice before making any investment decision.

For any questions in respect of the Offer, please contact MUFG Corporate Markets at +64 9 375 5998 or email applications@linkmarketservices.co.nz. For other questions, investors should contact their financial or legal adviser.

¹ WasteCo Group Limited reserves the right to amend this timetable (including by extending the Closing Date) subject to applicable laws and the NZX Listing Rules.

For further information on the content of this announcement, please contact:

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