

NZX announcement – 14 April 2022

## Precinct considers retail green bond offer

Precinct Properties New Zealand Limited (*Precinct*) (NZX: PCT) is considering making an offer of secured, fixed rate six year green bonds (*Green Bonds*) to institutional investors and New Zealand retail investors.

It is expected that full details of the offer will be released in the week beginning 26 April 2022, when the offer is expected to open.

Precinct has appointed ANZ Bank New Zealand Limited (ANZ) as Arranger and Green Bond Co-ordinator and ANZ, Craigs Investment Partners Limited, Forsyth Barr Limited and Jarden Securities Limited, as Joint Lead Managers in relation to the offer. Investors can register their interest in the offer by contacting a Joint Lead Manager as detailed below, or their usual financial advisor. Indications of interest will not constitute an obligation or commitment of any kind.

No money is currently being sought and applications for the Green Bonds cannot currently be made. If Precinct offers the Green Bonds, the offer will be made in accordance with the Financial Markets Conduct Act 2013 as an offer of debt securities of the same class as existing quoted debt securities. The Green Bonds are expected to be quoted on the NZX Debt Market.

Arranger, Green Bond Co-ordinator and Joint Lead Manager

ANZ Bank New Zealand Limited



Phone: 0800 269 476

Joint Lead Managers

Craigs Investment Partners Limited



Forsyth Barr Limited



Jarden Securities Limited



Ends

Precinct Properties New Zealand Limited

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**About Precinct (PCT)**

Precinct is New Zealand's only listed city centre specialist investing predominantly in premium and A-grade commercial office property. Listed on the NZX Main Board, PCT currently owns Auckland's HSBC Tower, AON Centre, Jarden House, Deloitte Centre, 204 Quay Street, Mason Bros. Building, 12 Madden Street, 10 Madden Street, PwC Tower and Commercial Bay Retail; and Wellington's AON Centre, NTT Tower, Central on Midland Park, No. 1 and No. 3 The Terrace, Mayfair House, Charles Fergusson Building, Defence House, Bowen House and Freyberg Building. Precinct owns Generator NZ, New Zealand's premier flexible office space provider. Generator currently offers 13,600 square metres of space across nine locations in Auckland and Wellington.