

3 July 2024

NZX Market Announcements
Wellington

ASX Company Announcements Office
Perth

**NEW TALISMAN GOLD MINES LIMITED (NZX: NTL, ASX: NTL)
RIGHTS ISSUE CLEANSING NOTICE**

New Talisman Gold Mines Limited (the *Company*) intends to undertake a rights issue of fully paid ordinary shares at NZ\$0.018 or AU\$0.017 per new share (the *Offer*). The Offer will be made under section 708AA of the Corporations Act 2001 as modified by ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84 (*Act*) and clause 19 of Schedule 1 of the Financial Markets Conduct Act 2013 (*FMCA*).

For the purposes of section 708AA of the Act, and clause 20(1)(a) of Schedule 8 to the Financial Markets Conduct Regulations 2014 (*FMCR*) and the FMCA, the Company advises that:

- 1 The Company is making the Offer in reliance upon the exclusion of clause 19 of Schedule 1 of the FMCA and is giving this notice under clause 20(1)(8) of Schedule 8 of the FMCR.
- 2 The Company will make the Offer to investors in Australia without disclosure under Part 6D.2 of the Act and the Company confirms that this notice is being given under section 708AA(2)(f) of the Act.
- 3 As at the date of this notice:
 - 3.1 The Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and sections 674 and 674A of the Act.
 - 3.2 There is no excluded information of the type referred to in subsection 708AA(7) and 708AA(8) of the Act.
 - 3.3 The Company is in compliance with:
 - (a) the continuous disclosure obligations that apply to it under the FMCA in relation to the Company's quoted ordinary shares; and
 - (b) its "financial reporting obligations" within the meaning set out in clause 20(5) of Schedule 8 of the FMCR.
 - 3.4 There is no information that is "excluded information" within the meaning set out in clause 20(5) of Schedule 8 to the FMCR.

The Offer is not expected to have any material effect or consequence on the "control" (as defined in clause 48 of Schedule 1 to the FMCA) of the Company.

Yours faithfully,

Samantha Sharif
Chair, **New Talisman Gold Mines Limited**

