



Thursday, 19 December 2024

Level 15, 45 Queen Street,
PO Box 105262, Auckland,
New Zealand
contactus@smartinvest.co.nz

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 18 December 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.20199	174,466,268	-
APA	Smart Asia Pacific ETF	2.50312	22,105,726	-
ASD	Smart Australian Dividend ETF	1.82425	20,679,541	-
ASF	Smart Australian Financials ETF	11.17390	3,215,468	-
ASP	Smart Australian Property ETF	1.37552	26,422,531	-
ASR	Smart Australian Resources ETF	5.64924	12,157,633	-
AUE	Smart Australian ESG ETF	3.05505	30,465,228	-
AUS	Smart Australian Top 200 ETF	3.61536	60,812,708	100,000
BOT	Smart Automation and Robotics ETF	5.74090	11,215,891	-
BTC	Smart Bitcoin ETF	4.13053	4,295,123	40,000
DIV	Smart NZ Dividend ETF	1.13871	70,782,211	-
EMF	Smart Emerging Markets ETF	1.56971	104,134,155	370,000
EMG	Smart Emerging Markets ESG ETF	2.63156	35,992,676	-
ESG	Smart Global ESG ETF	4.13014	58,480,216	-
EUF	Smart Europe ETF	2.26713	33,581,036	-
EUG	Smart Europe ESG ETF	3.51919	3,587,921	-
FNZ	Smart NZ Top 50 ETF	3.06484	188,540,182	(300,000)
GBF	Smart Global Bond ETF	3.13407	51,184,618	-
GGB	Smart Global Government Bond ETF	2.52932	240,687,200	-
GLD	Smart Gold ETF	2.51247	1,439,286	20,000
GPR	Smart Global Property ETF	2.77458	21,126,307	-
INF	Smart Global Infrastructure ETF	2.78928	21,072,059	-
JPN	Smart Japan ESG ETF	2.64690	3,464,840	-
LIV	Smart Healthcare Innovation ETF	3.07932	7,849,680	-
MDZ	Smart NZ Mid Cap ETF	5.44978	25,740,674	-
MZY	Smart Australian Mid Cap ETF	10.79303	16,907,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.20494	123,816,727	-
NPF	Smart NZ Property ETF	1.07160	106,136,748	-
NZB	Smart NZ Bond ETF	2.98214	147,829,077	100,000
NZC	Smart NZ Cash ETF	3.02831	196,753,712	-
NZG	Smart S&P/NZX 50 ETF	2.55901	290,251,142	-
NZT	Smart S&P/NZX 20 ETF	2.50873	1,881,742	-
OZY	Smart Australian Top 20 ETF	5.16196	34,356,267	-
TNZ	Smart NZ Top 10 ETF	2.07928	59,131,573	-
TWF	Smart Total World ETF	4.11492	43,574,208	25,000
TWH	Smart Total World (NZD Hedged) ETF	3.94288	75,744,889	370,000
USA	Smart US ESG ETF	4.94686	6,841,766	20,000
USF	Smart US 500 ETF	18.60025	42,611,994	(50,000)
USG	Smart US Large Growth ETF	13.77926	36,218,866	120,000
USH	Smart US 500 (NZD Hedged) ETF	3.44730	41,680,000	200,000
USM	Smart US Mid Cap ETF	9.09154	4,877,745	-
USS	Smart US Small Cap ETF	8.33142	5,173,711	-
UST	Smart US Technology (NZD Hedged) ETF	2.62131	2,119,091	-
USV	Smart US Large Value ETF	5.87764	8,568,176	-

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

For further information please contact:

Smartshares Limited

0800 80 87 80

contactus@smartinvest.co.nz