

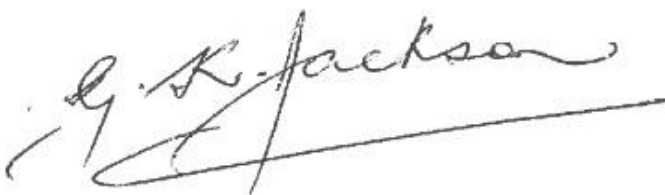
7 October 2022

NZX Limited  
Level 1, NZX Centre  
11 Cable Street  
Wellington

**NOTICE PURSUANT TO CLAUSE 20(1)(a) OF SCHEDULE 8 TO THE FINANCIAL MARKETS  
CONDUCT REGULATIONS 2014: COOKS COFFEE COMPANY RENOUNCEABLE RIGHTS ISSUE**

- 1 Cooks Coffee Company Limited (NZX: CCC) (*Cooks*) has announced that it intends to raise up to NZ\$5.8 million (£2.9) in capital (the *Offer*). The Offer will consist of:
  - 1.1 a placement to eligible institutional and other selected investors;
  - 1.2 a pro-rata 1 for 6.367 renounceable rights issue (*Rights Issue*); and
  - 1.3 a private placement of any shortfall in the Rights Issue.
- 2 The Offer is of fully paid ordinary shares of the same class as already quoted on the NZX Main Board of NZX Limited. The Offer will be made pursuant to NZX Main Board listing rules 4.3.1(a) and 4.4 at a price of NZD 0.36 (£0.18) per share. Cooks is not seeking to quote the rights under the Rights Issue on NZX.
- 3 Pursuant to clause 20(1)(a) of Schedule 8 to the Financial Markets Conduct Regulations 2014 (*FMC Regulations*), and the Financial Markets Conduct Act 2013 (*FMCA*), Cooks states that:
  - 3.1 Cooks is making the Offer in reliance upon the exclusion in clause 19 of Schedule 1 to the FMCA and is giving this notice under clause 20(1)(a) of Schedule 8 to the FMC Regulations.
  - 3.2 As at the date of this notice, Cooks is in compliance with the continuous disclosure obligations that apply to it in relation to ordinary shares in Cooks, and there is no information that is "excluded information" as defined in clause 20(5) of Schedule 8 to the FMC Regulations.
  - 3.3 As at the date of the notice, Cooks is in compliance with its financial reporting obligations.
- 4 The Offer is not expected to have any material effect or consequence on the control of Cooks.

Yours faithfully



**Keith Jackson**

Executive Chair  
Cooks Coffee Company Limited