

Disclosure of movement of 1% or more in substantial holding  
or change in nature of relevant interest, or both

*Sections 277 and 278, Financial Markets Conduct Act 2013*

**To** NZX Limited  
and  
**To** Cooks Global Foods Limited

Relevant event being disclosed: Movement of 1% or more in relevant interests

Date of relevant event: 22 December 2021

Date this disclosure made: 23 December 2021

Date last disclosure made: 1 May 2020

**Substantial product holder(s) giving disclosure**

Full name(s): Graeme Keith Jackson, Patricia Frances Jackson and Phillip Mack Picot jointly as trustees of the Nikau Trust

**Summary of substantial holding**

Class of quoted voting products: Ordinary shares (CGF)

Summary for the trustees of the Nikau Trust

For **this** disclosure,—

- (a) total number held in class: 138,884,894
- (b) total in class: 694,901,625
- (c) total percentage held in class: 19.986%

For **last** disclosure,—

- (a) total number held in class: 110,211,494
- (b) total in class: 525,979,949
- (c) total percentage held in class: 20.953%

**Details of transactions and events giving rise to relevant event**

Details of the transactions or other events requiring disclosure:

Allotment on 22 December 2021 to Graeme Keith Jackson, Patricia Frances Jackson and Phillip Mack Picot jointly as trustees of the Nikau Trust of 66,666,667 shares at 3 cents per share under the CGF rights issue, satisfied by set-off of \$2 million debt due from CGF to Nikau Trust.

Allotment on 22 December 2021 to Jackson & Associates Limited, a company wholly-owned by the trustees of Nikau Trust, of 619,513 shares at 3 cents per share subscribed for cash under the CGF rights issue.

In addition, to ensure compliance with the Takeovers Code, on 22 December 2021 the trustees of Nikau Trust agreed with CGF to reclassify 36,250,000 of their existing ordinary shares as non-voting shares. The non-voting shares have the same rights as ordinary shares, except the right to vote at a meeting of CGF shareholders, and such shares may be subsequently reclassified as ordinary shares by written notice to CGF.

#### **Details after relevant event**

*Details for the trustees of Nikau Trust*

Nature of relevant interest(s): registered holder

For that relevant interest,—

- (a) number held in class: 137,026,356
- (b) percentage held in class: 19.719%
- (c) current registered holder(s): Graeme Keith Jackson, Patricia Frances Jackson and Phillip Mack Picot
- (d) registered holder(s) once transfers are registered: N/A

Nature of relevant interest(s): Deemed relevant interest arising from the trustees of Nikau Trust owning all shares in Jackson & Associates Limited

For that relevant interest,—

- (a) number held in class: 1,858,538
- (b) percentage held in class: 0.267%
- (c) current registered holder(s): Jackson & Associates Limited
- (d) registered holder(s) once transfers are registered: N/A

#### **Additional information**

Address(es) of substantial product holder(s): 2/105 Jervois Road, Herne Bay, Auckland

Contact details: Keith Jackson, keith.jackson@cooksglobalfoods.com, +64 21 702 509

Name of any other person believed to have given, or believed to be required to give, a disclosure under the Financial Markets Conduct Act 2013 in relation to the financial products to which this disclosure relates: N/A

#### **Disclosure has effect for purposes of directors' and senior managers' disclosure**

Graeme Keith Jackson is also a director and senior manager of Cooks Global Foods Limited. This disclosure also constitutes disclosure for the purposes of the directors' and senior managers' disclosure obligations.

#### **Certification**

I, Graeme Keith Jackson certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.