



Wednesday, 26 February 2025

Level 15, 45 Queen Street,
PO Box 105262, Auckland,
New Zealand
contactus@smartinvest.co.nz

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 25 February 2025.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.20224	180,911,268	-
APA	Smart Asia Pacific ETF	2.55510	22,855,726	-
ASD	Smart Australian Dividend ETF	1.83191	20,554,541	-
ASF	Smart Australian Financials ETF	10.98613	3,690,468	25,000
ASP	Smart Australian Property ETF	1.45717	26,297,531	-
ASR	Smart Australian Resources ETF	5.77418	11,632,633	-
AUE	Smart Australian ESG ETF	3.04651	30,465,228	-
AUS	Smart Australian Top 200 ETF	3.61832	62,212,708	100,000
BOT	Smart Automation and Robotics ETF	5.71775	11,125,891	-
BTC	Smart Bitcoin ETF	3.63216	6,340,123	20,000
DIV	Smart NZ Dividend ETF	1.08207	69,532,211	-
EMF	Smart Emerging Markets ETF	1.59282	106,579,155	250,000
EMG	Smart Emerging Markets ESG ETF	2.70632	36,002,676	-
ESG	Smart Global ESG ETF	4.05327	59,390,216	-
EUF	Smart Europe ETF	2.43434	35,106,036	105,000
EUG	Smart Europe ESG ETF	3.77981	3,477,921	-
FNZ	Smart NZ Top 50 ETF	2.97644	185,640,182	(600,000)
GBF	Smart Global Bond ETF	3.15311	51,514,618	-
GGB	Smart Global Government Bond ETF	2.52697	246,862,200	-
GLD	Smart Gold ETF	2.80324	2,114,286	20,000
GPR	Smart Global Property ETF	2.77609	22,231,307	-
INF	Smart Global Infrastructure ETF	2.86749	20,932,059	-
JPN	Smart Japan ESG ETF	2.69312	3,324,840	-
LIV	Smart Healthcare Innovation ETF	3.13295	7,684,680	-
MDZ	Smart NZ Mid Cap ETF	5.48396	25,240,674	-
MZY	Smart Australian Mid Cap ETF	10.94055	18,032,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.21184	125,616,727	-
NPF	Smart NZ Property ETF	1.02231	105,136,748	-
NZB	Smart NZ Bond ETF	2.99257	149,249,077	50,000
NZC	Smart NZ Cash ETF	3.04763	198,973,712	50,000
NZG	Smart S&P/NZX 50 ETF	2.44711	294,051,142	800,000
NZT	Smart S&P/NZX 20 ETF	2.39881	1,881,742	-
OZY	Smart Australian Top 20 ETF	5.09884	34,356,267	-
TNZ	Smart NZ Top 10 ETF	1.93224	58,631,573	-
TWF	Smart Total World ETF	4.13452	44,689,208	55,000
TWH	Smart Total World (NZD Hedged) ETF	3.94018	83,364,889	250,000
USA	Smart US ESG ETF	4.89952	7,161,766	-
USF	Smart US 500 ETF	18.45146	43,916,994	(110,000)
USG	Smart US Large Growth ETF	13.31026	37,108,866	(25,000)
USH	Smart US 500 (NZD Hedged) ETF	3.40172	50,185,000	250,000
USM	Smart US Mid Cap ETF	9.01083	5,302,745	90,000
USS	Smart US Small Cap ETF	7.95009	5,213,711	-
UST	Smart US Technology (NZD Hedged) ETF	2.55698	2,789,091	-
USV	Smart US Large Value ETF	6.02090	8,728,176	30,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

For further information please contact:

Smartshares Limited

0800 80 87 80

contactus@smartinvest.co.nz