

## LISTING AND QUOTATION NOTICE: NZX MAIN BOARD SMARTSHARES AUSTRALIAN EQUITIES ESG ETF (“AUE”) UNITS

<b>Fund:</b>	Smartshares Australian Equities ESG ETF
<b>Issuer Code:</b>	AUE
<b>ISIN:</b>	NZAUEE0001S5
<b>Short Name:</b>	AUE ETF
<b>Registered Office:</b>	Level 1, NZX Centre 11 Cable Street, Wellington
<b>Website:</b>	<a href="http://www.smartshares.co.nz">www.smartshares.co.nz</a>
<b>Telephone Number:</b>	0800 80 87 80
<b>Financial Year End:</b>	31 March
<b>Nature of Business:</b>	The Smartshares Australian Equities ESG ETF invests in Australian shares and is designed to track the return of the S&P/ASX 200 Fossil Fuel Screened (AUD) Index.
<b>Directors:</b>	Mark Peterson (Chair), Graham Law, Guy Elliffe, and John Williams
<b>Details of Issue:</b>	Quotation of units in the Fund following an allotment pursuant to a private placement.
<b>Number of Securities to be Quoted:</b>	6,640,000
<b>Supervisor:</b>	Public Trust
<b>Manager of the Fund:</b>	Smartshares Limited
<b>Auditors:</b>	KPMG
<b>Solicitors:</b>	DLA Piper
<b>Registrar:</b>	Link Market Services Limited (“LNKT”)
<b>Settlement Status:</b>	NZCDC Settlement System
<b>Product Disclosure Statement Dated:</b>	Monday, 26 June 2023
<b>Expected Commencement of Trading on the NZX Main Board:</b>	Thursday, 29 June 2023



NEW ZEALAND'S EXCHANGE  
TE PAEHOKO O AOTEAROA

A handwritten signature in dark ink, appearing to read 'J. Z. Ogden'. The signature is fluid and cursive, with the first name 'J' being a large loop, 'Z' being a sharp zigzag, and 'Ogden' being written in a more standard cursive style.

**Chairman  
Special Division of the NZ  
Markets Disciplinary Tribunal**

**29 June 2023**