

14 October 2021

Issue of ordinary shares

This notice is given under NZX Listing Rule 3.13.1 and relates to the issue of ordinary shares in Fisher & Paykel Healthcare Corporation Limited (“FPH”) under one or more of FPH’s employee share plans.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by NZX on 6 August 2019 that allows FPH, subject to certain conditions, to disclose the issue of FPH shares under FPH’s employee share plans within 10 business days of issue.

Section 1: issuer information	
Name of issuer	Fisher & Paykel Healthcare Corporation Limited
NZX ticker code	FPH
Class of Financial Product	Ordinary shares
ISIN	NZFAPE0001S2
Section 2: capital change details	
Number of issuances to which this notice relates	Eight
Number issued	(1) 3,961 (2) 2,130 (3) 3,627 (4) 5,209 (5) 4,465 (6) 8,212 (7) 2,737 (8) 383 Total issued: 30,724 shares
Nominal value (if any)	Not applicable
Issue price	(1) NZD0.00 (3,319 shares); NZD14.91 (642 shares) (2) NZD11.81 (763 shares); NZD14.91 (1,367 shares) (3) NZD0.00 (509 shares); NZD14.91 (3,118 shares) (4) NZD0.00 (4,705 shares); NZD11.81 (300 shares); NZD14.91 (204 shares) (5) NZD0.00 (3,945 shares); NZD14.91 (520 shares) (6) NZD0.00 (7,645 shares); NZD14.91 (567 shares) (7) NZD0.00 (8) NZD0.00
Nature of the payment	Not applicable
Amount paid up (if not in full)	In full
Percentage of total class of Financial Products issued	(1) 0.00069% (2) 0.00037% (3) 0.00063% (4) 0.00090% (5) 0.00077% (6) 0.00142% (7) 0.00047% (8) 0.00007%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion	Not applicable
Reason for issue	(1) Exercise of 3,319 PSRs under the Performance Share Rights Plan and issue of 3,319 ordinary shares; cancellation of 1,233 options and issue of 642 ordinary shares. (2) Exercise of 763 options under the FPH Share Option Plan and issue of 763 ordinary shares; cancellation of 2,582 options and issue of 1,367 ordinary shares.

	<p>(3) Exercise of 509 PSRs under the Performance Share Rights Plan and issue of 509 ordinary shares; cancellation of 5,899 options and issue of 3,118 ordinary shares.</p> <p>(4) Exercise of 4,705 PSRs under the Performance Share Rights Plan and issue of 4,705 ordinary shares; cancellation of 490 options and issue of 300 ordinary shares; cancellation of 400 options and issue of 204 ordinary shares.</p> <p>(5) Exercise of 3,945 PSRs under the Performance Share Rights Plan and issue of 3,945 ordinary shares; cancellation of 1,019 options and issue of 520 ordinary shares.</p> <p>(6) Exercise of 7,645 PSRs under the Performance Share Rights Plan and issue of 7,645 ordinary shares; cancellation of 1,118 options and issue of 567 ordinary shares.</p> <p>(7) Exercise of 2,737 PSRs under the Performance Share Rights Plan and issue of 2,737 ordinary shares.</p> <p>(8) Exercise of 383 PSRs under the Performance Share Rights Plan and issue of 383 ordinary shares.</p> <p><i>All cancellations are under the FPH Share Option Plan Cancellation Facility</i></p>
Total number of Financial Products of the Class after the issue (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue.	<p>(1) Total number (excluding Treasury Stock): 576,014,561. Treasury stock: 137,282</p> <p>(2) Total number (excluding Treasury Stock): 577,016,691. Treasury stock: 137,282</p> <p>(3) Total number (excluding Treasury Stock): 577,020,318. Treasury stock: 137,282</p> <p>(4) Total number (excluding Treasury Stock): 577,025,527. Treasury stock: 137,282</p> <p>(5) Total number (excluding Treasury Stock): 577,029,992. Treasury stock: 137,282</p> <p>(6) Total number (excluding Treasury Stock): 577,038,204. Treasury stock: 137,282</p> <p>(7) Total number (excluding Treasury Stock): 577,040,941. Treasury stock: 137,282</p> <p>(8) Total number (excluding Treasury Stock): 577,041,324. Treasury stock: 137,282</p> <p>Total number of ordinary shares on issue as at the date of this notice after the issues disclosed in this notice (excluding Treasury Stock): 577,041,324.</p> <p>Treasury stock as at the date of this notice: 137,282.</p> <p>Total number of ordinary shares on issue as at the date of this notice after the issues disclosed in this notice (including Treasury Stock): 577,178,606.</p>
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	Not applicable
Specific authority for the issue	Directors' resolution, Listing Rule 4.6
Terms or details of the issue	The ordinary shares issued rank pari passu with the existing ordinary shares
Date of issue	<p>(1) 01 October 2021</p> <p>(2) 04 October 2021</p> <p>(3) 06 October 2021</p> <p>(4) 07 October 2021</p> <p>(5) 08 October 2021</p> <p>(6) 11 October 2021</p> <p>(7) 12 October 2021</p> <p>(8) 13 October 2021</p>
Section 3: authority for this announcement	
Name of person authorised to make this announcement	Raelene Leonard
Contact phone number	+64 9 574 0147

Contact email address	raelene.leonard@fphcare.co.nz
Date of release via MAP	14 October 2021