

## NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 23 October 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.20304	168,186,268	-
APA	Smart Asia Pacific ETF	2.42794	47,950,726	-
ASD	Smart Australian Dividend ETF	1.84410	21,429,541	125,000
ASF	Smart Australian Financials ETF	10.73737	3,340,468	-
ASP	Smart Australian Property ETF	1.48625	25,922,531	-
ASR	Smart Australian Resources ETF	6.09156	12,307,633	-
AUE	Smart Australian ESG ETF	3.02194	42,265,228	-
AUS	Smart Australian Top 200 ETF	3.61036	66,312,708	(200,000)
BOT	Smart Automation and Robotics ETF	5.04815	11,355,891	-
BTC	Smart Bitcoin ETF	2.47276	675,123	-
DIV	Smart NZ Dividend ETF	1.17634	71,907,211	-
EMF	Smart Emerging Markets ETF	1.55331	103,044,155	-
EMG	Smart Emerging Markets ESG ETF	2.62124	46,242,676	-
ESG	Smart Global ESG ETF	3.84025	62,535,216	-
EUF	Smart Europe ETF	2.27793	81,386,036	-
EUG	Smart Europe ESG ETF	3.49133	13,957,921	-
FNZ	Smart NZ Top 50 ETF	3.11026	191,240,182	(200,000)
GBF	Smart Global Bond ETF	3.13624	50,619,618	-
GGB	Smart Global Government Bond ETF	2.53301	233,492,200	140,000
GLD	Smart Gold ETF	2.48150	864,286	-
GPR	Smart Global Property ETF	2.93303	55,846,307	50,000
INF	Smart Global Infrastructure ETF	2.92208	47,622,059	-
JPN	Smart Japan ESG ETF	2.45315	12,964,840	-
LIV	Smart Healthcare Innovation ETF	2.97629	7,849,680	-
MDZ	Smart NZ Mid Cap ETF	5.53449	25,740,674	-
MZY	Smart Australian Mid Cap ETF	10.63977	17,582,274	75,000
NGB	Smart S&P/NZX NZ Government Bond ETF	2.20145	116,816,727	600,000
NPF	Smart NZ Property ETF	1.14245	104,386,748	250,000
NZB	Smart NZ Bond ETF	2.98328	146,114,077	55,000
NZC	Smart NZ Cash ETF	3.04700	191,238,712	85,000
NZG	Smart S&P/NZX 50 ETF	2.57502	299,951,142	-
NZT	Smart S&P/NZX 20 ETF	2.50581	1,381,742	-
OZY	Smart Australian Top 20 ETF	5.16568	37,581,267	-
TNZ	Smart NZ Top 10 ETF	2.07963	59,881,573	-
TWF	Smart Total World ETF	3.87610	91,869,208	-
TWH	Smart Total World (NZD Hedged) ETF	3.82288	77,379,889	260,000
USA	Smart US ESG ETF	4.49634	17,231,766	-
USF	Smart US 500 ETF	17.15476	48,796,994	-
USG	Smart US Large Growth ETF	12.04255	38,533,866	-
USH	Smart US 500 (NZD Hedged) ETF	3.29274	37,335,000	150,000
USM	Smart US Mid Cap ETF	8.52403	11,232,745	15,000
USS	Smart US Small Cap ETF	7.57151	11,813,711	-
UST	Smart US Technology (NZD Hedged) ETF	2.48078	1,209,091	-
USV	Smart US Large Value ETF	5.75571	15,098,176	-

### Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

### About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at [www.smartinvest.co.nz](http://www.smartinvest.co.nz).

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