



Capital Change Notice

Section 1: Issuer information	
Name of issuer	PaySauce Limited
NZX ticker code	PYS
Class of financial product	Ordinary Shares
ISIN (If unknown, check on NZX website)	NZMADE0001S4
Currency	NZD
Section 2: Capital change details	
Number issued	327,800
Nominal value (if any)	N/A
Issue/acquisition/redemption price per security	\$0.2306 per share (being the <i>Average Market Price</i> of a PYS share as at the date of allotment).
Nature of the payment (for example, cash or other consideration)	For 284,435 shares, cash. For 43,365 shares, N/A.
Amount paid up (if not in full)	Fully Paid
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)	0.23% of all ordinary shares on issue in PYS
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	N/A
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	284,435 shares are issued to employees as part of the FY24 Employee Share Scheme, being issued to staff for performance in Q3 of FY24. 43,365 shares are issued to Mark Samlal in lieu of Directors Fees for the quarter ended 31 Dec 2023.
Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	140,427,227
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	N/A

Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Listing Rules 4.6 and 4.7 and Board Resolution.
Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	The new shares will rank equally with all other fully paid ordinary shares on issue.
Date of issue/acquisition/redemption	29 Jan 2024
Section 3: Authority for this announcement and contact person	
Name of person authorised to make this announcement	Jaime Monaghan
Contact person for this announcement	Jaime Monaghan
Contact phone number	+64 22 5246366
Contact email address	jaime@paysauce.com
Date of release through MAP	29 Jan 2024