



Manawa Energy revises issue margin range for retail bond offer

24 August 2022

On 22 August 2022, Manawa Energy Limited (Manawa Energy) announced an offer (Offer) of five year, unsecured, unsubordinated, fixed rate bonds (Bonds).

Subsequent to that announcement, Manawa Energy has today revised the indicative Issue Margin range to be 1.35% to 1.40% per annum.

The actual Issue Margin (which may be above or below the revised indicative Issue Margin range referred to above) and the Interest Rate on the Bonds will be announced via NZX on Thursday, 25 August 2022 following completion of a bookbuild process. The minimum Interest Rate remains unchanged at 5.00% per annum.

Full details of the Offer are contained in the Indicative Terms Sheet, which was attached to the Offer launch announcement issued by Manawa Energy on 22 August 2022 and is available via NZX.

For further details, investors can contact a Joint Lead Manager or their usual financial adviser.

Joint Lead Managers



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