

Capital Change Notice

Updated as at June 2023

Section 1: Issuer information		
Name of issuer	Savor Limited	
NZX ticker code	SVR	
Class of financial product	Ordinary Shares	
ISIN (If unknown, check on NZX website)	NZMOAE0001S1	
Currency	NZD	
Section 2: Capital change details		
Number issued	1,000,000	
Nominal value (if any)	N/A	
Issue price per security	1,000,000 shares issued to private investors at \$0.27 per share.	
Nature of the payment (for example, cash or other consideration)	Cash	
Amount paid up (if not in full)	Fully paid	
Percentage of total class of Financial Products issued (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)	1.306%	
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	N/A	
Reason for issue and specific authority for issue (the reason for change must be identified here)	1,000,000 shares issued pursuant to a private placement to existing shareholders.	
Total number of Financial Products of the Class after the issue	77,585,179	
(excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue.	No treasury stock.	
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	N/A	
Specific authority for the issue, including a reference to the rule pursuant to which the issue is made	Directors' resolution dated 16 October 2023 approving the issue of shares under Listing Rule 4.5.1.	
Terms or details of the issue (for example: restrictions, escrow arrangements)	New ordinary shares which rank equally with all other fully paid ordinary shares.	
Date of issue	16/10/2023	

Section 3: Authority for this announcement and contact person	
Name of person authorised to make this announcement	Tim Peat
Contact person for this announcement	Tim Peat
Contact phone number	021 049 7442
Contact email address	tim@savor.co.nz
Date of release through MAP	16/10/2023