



Market Release

15 November 2023

FY24 Half-Year Results Announcement for the period ended 30 September 2023

Serko Limited (NZX:SKO) today announced its unaudited financial results for the six month period ended 30 September 2023.

SUMMARY FINANCIAL RESULTS^{1,2}

- Total income of \$36.3m, up 87%
- Online bookings of 2.5 million, up 26%
- Completed room nights on Booking.com for Business of 1.3m, up 192%
- EBITDAF loss of \$0.8 million, a 96% improvement
- Net loss after tax of \$7.2 million, a 64% improvement
- Average monthly cash burn of \$0.6 million, an 84% improvement
- Increase to FY24 guidance for total income to \$67 million to \$74 million

All dollar amounts are New Zealand dollars, unless stated otherwise.

Please find attached the following documents containing additional information:

- Market Release
- Results Announcement (NZX Appendix 2)
- Half Year Financial Statements
- Investor Presentation

These documents will be made available on www.serko.com/investors.

Half-Year Results Call

The half-year results will be discussed on a conference call at 11.00am (NZT) today.

To participate in the call, dial one of the following numbers. The call confirmation code is **310788**.

Location	Phone Type	Phone Number
New Zealand	Tollfree/Freephone	0800 423 972
New Zealand, Auckland	Local	+64 (0)9 9133 624
Australia	Tollfree/Freephone	1 800 590 693
Australia, Sydney	Local	+61 (0)2 7250 5438
Hong Kong, Hong Kong	Local	+852 5803 0798
Singapore	Tollfree/Freephone	800 120 7297
United Kingdom	Tollfree/Freephone	0800 279 0424
United Kingdom, Local	Local	+44 (0)330 165 3646
United States/Canada	Tollfree/Freephone	800-289-0459

¹ Comparative numbers are for the prior comparative period (1H23) unless otherwise stated.

² See notes to this release for definitions of non-GAAP financial measures used the released materials.



The webcast link will be made available at www.serko.com/investors.

The interim results and a presentation will be released to the NZX and ASX prior to the call. Management discussion will be followed by a question and answer session.

There is no pre-registration required for the conference call.

Released for an on behalf of Serko Limited by:

Shane Sampson

Chief Financial Officer

ENDS

FURTHER INFORMATION

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