



NEW ZEALAND'S EXCHANGE
TE PAEHOKO O AOTEAROA



Section 1: Issuer information	
Name of issuer	Geo Limited
NZX ticker code	GEO
Class of financial product	Warrants
ISIN (If unknown, check on NZX website)	NZGEOE0001S5
Currency	NZD
Section 2: Capital change details	
Number issued	7,468,301
Nominal value (if any)	N/A
Issue/acquisition/redemption price per security	The Warrants have been issued for no cash consideration.
Nature of the payment (for example, cash or other consideration)	The non-cash consideration for the Warrants is provided in the form of participating in the renounceable rights issue offer announced on 10 March 2023. For every 5 new shares allotted under the renounceable rights issue offer, 1 Warrant was issued to the participating shareholder.
Amount paid up (if not in full)	N/A
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence) ¹	100%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	<p>Exercise: Any time on or before the Expiry Date.</p> <p>Expiry Date: 5/4/2027</p> <p>Exercise Price: \$0.033</p> <p>Ranking: Any ordinary shares in GEO issued on the exercise of the Warrants will rank equally in all respects with all other ordinary shares on issue in GEO.</p>

¹ The percentage is to be calculated immediately before the issue, acquisition, redemption or Conversion.

Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	Issue of Warrants in connection with settlement of the renounceable rights issue offer announced on 10 March 2023.
Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	7,468,301
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	N/A
Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Listing Rule 4.3.1(a)
Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	The Warrants were issued in accordance with the terms set out in the offer document for the renounceable rights issue. Other terms are detailed above.
Date of issue	5 April 2023
Section 3: Authority for this announcement and contact person	
Name of person authorised to make this announcement	Tim Molloy
Contact person for this announcement	Tim Molloy
Contact phone number	+61 411 592 180
Contact email address	Tim.molloy@geoop.com
Date of release through MAP	5 April 2023