

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 23 December 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.19753	174,566,268	-
APA	Smart Asia Pacific ETF	2.48976	22,080,726	(25,000)
ASD	Smart Australian Dividend ETF	1.81231	20,679,541	-
ASF	Smart Australian Financials ETF	11.00884	3,290,468	75,000
ASP	Smart Australian Property ETF	1.38370	26,672,531	250,000
ASR	Smart Australian Resources ETF	5.62529	12,007,633	-
AUE	Smart Australian ESG ETF	3.02585	30,465,228	-
AUS	Smart Australian Top 200 ETF	3.58631	61,312,708	200,000
BOT	Smart Automation and Robotics ETF	5.67203	11,195,891	-
BTC	Smart Bitcoin ETF	3.80234	4,575,123	80,000
DIV	Smart NZ Dividend ETF	1.15724	70,907,211	125,000
EMF	Smart Emerging Markets ETF	1.57908	104,259,155	165,000
EMG	Smart Emerging Markets ESG ETF	2.65002	35,952,676	(40,000)
ESG	Smart Global ESG ETF	4.09717	58,490,216	(40,000)
EUF	Smart Europe ETF	2.24683	33,901,036	150,000
EUG	Smart Europe ESG ETF	3.47093	3,487,921	(100,000)
FNZ	Smart NZ Top 50 ETF	3.08987	188,740,182	-
GBF	Smart Global Bond ETF	3.12604	51,084,618	-
GGB	Smart Global Government Bond ETF	2.52194	240,687,200	-
GLD	Smart Gold ETF	2.54188	1,439,286	-
GPR	Smart Global Property ETF	2.69233	21,026,307	(100,000)
INF	Smart Global Infrastructure ETF	2.77817	20,932,059	(140,000)
JPN	Smart Japan ESG ETF	2.64919	3,404,840	(60,000)
LIV	Smart Healthcare Innovation ETF	3.08046	7,824,680	(25,000)
MDZ	Smart NZ Mid Cap ETF	5.48689	25,740,674	-
MZY	Smart Australian Mid Cap ETF	10.70607	16,982,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.20486	123,816,727	-
NPF	Smart NZ Property ETF	1.08462	106,261,748	125,000
NZB	Smart NZ Bond ETF	2.98876	147,879,077	(100,000)
NZC	Smart NZ Cash ETF	3.02975	196,693,712	100,000
NZG	Smart S&P/NZX 50 ETF	2.58329	290,451,142	200,000
NZT	Smart S&P/NZX 20 ETF	2.53203	1,881,742	-
OZY	Smart Australian Top 20 ETF	5.11006	34,356,267	-
TNZ	Smart NZ Top 10 ETF	2.10171	59,131,573	-
TWF	Smart Total World ETF	4.10553	43,839,208	180,000
TWH	Smart Total World (NZD Hedged) ETF	3.86428	76,054,889	30,000
USA	Smart US ESG ETF	4.95368	6,841,766	-
USF	Smart US 500 ETF	18.67701	42,726,994	50,000
USG	Smart US Large Growth ETF	13.77181	36,313,866	75,000
USH	Smart US 500 (NZD Hedged) ETF	3.39077	41,790,000	30,000
USM	Smart US Mid Cap ETF	9.12021	4,852,745	(25,000)
USS	Smart US Small Cap ETF	8.24343	5,093,711	(80,000)
UST	Smart US Technology (NZD Hedged) ETF	2.58630	2,139,091	20,000
USV	Smart US Large Value ETF	5.92555	8,538,176	(15,000)

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

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