

Announcement Summary

Entity name

INFRATIL LIMITED.

Announcement Type

New announcement

Date of this announcement

Tuesday June 25, 2024

The +securities to be quoted are:

+Securities issued under a +dividend or distribution plan

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IFT	ORDINARY FULLY PAID FOREIGN EXEMPT NZX	3,652,413	25/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INFRATIL LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

Registration number

ARBN

144728307

1.3 ASX issuer code

IFT

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/6/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are: +Securities issued under a +dividend or distribution plan

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3b.1 Date of Appendix 3A.1 lodged with ASX in relation to the underlying +dividend or distribution

21/5/2024



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under a +dividend or distribution plan ASX +security code and description

IFT: ORDINARY FULLY PAID FOREIGN EXEMPT NZX

Issue date

25/6/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?
Yes

Issue details

Number of +securities to be quoted

3,652,413

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

NZD - New Zealand Dollar NZD 10.15000000

Any other information the entity wishes to provide about the +securities to be quoted

This notice relates to the issue of 3,652,413 ordinary shares in connection with the Dividend Reinvestment Plan to be applied in respect of the final FY24 dividend first announced on 21/05/2024.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

IFT: ORDINARY FULLY PAID FOREIGN EXEMPT NZX

939,448,680

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

IFTAA: BONDS VARIOUS CLASSES 1,487,385,825

IFTAB: TREASURY STOCK 1,662,617