



Capital Change Notice

Section 1: Issuer information	
Name of issuer	PaySauce Limited
NZX ticker code	PYS
Class of financial product	Ordinary Shares
ISIN (If unknown, check on NZX website)	N/A
Currency	NZD
Section 2: Capital change details	
Number issued	120,608
Nominal value (if any)	N/A
Issue/acquisition/redemption price per security	<p>1. 66,900 @ \$0.2842 per share (being the <i>Average Market Price</i> of a PYS share at the date of allotment (31 March 2022))</p> <p>2. 53,708 @ \$0.2596 per share (being the <i>Average Market Price</i> of a PYS share at the date of allotment (31 March 2023)).</p>
Nature of the payment (for example, cash or other consideration)	cash
Amount paid up (if not in full)	Fully Paid
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)	0.09% of all ordinary shares on issue in PYS
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	N/A
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	Employee Share Scheme Shares issued in the F22 and F23 Employee Share Schemes have been fully paid up and thereby become PaySauce Ordinary Shares.
Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	141,891,368

In the case of an acquisition of shares, whether those shares are to be held as treasury stock	N/A
Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Listing Rules 4.6 and Board Resolution.
Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	The new shares will rank equally with all other fully paid ordinary shares on issue.
Date of issue/acquisition/redemption	30 September 2024
Section 3: Authority for this announcement and contact person	
Name of person authorised to make this announcement	Jaime Monaghan
Contact person for this announcement	Jaime Monaghan
Contact phone number	022 5246 366
Contact email address	jaime@paysauce.com
Date of release through MAP	30 September 2024