

10 May 2021

Client Market Services
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11 Cable Street
WELLINGTON

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Copy to:

ASX Market Announcements
Australian Stock Exchange
Exchange Centre
Level 6
20 Bridge Street
Sydney NSW 2000
AUSTRALIA

**RE: SKYCITY ENTERTAINMENT GROUP LIMITED (SKC)
FIXED RATE BOND OFFER – INDICATIVE ISSUE MARGIN**

Please find **attached** a market release relating to the retail bond offer announced by SkyCity Entertainment Group Limited on 30 April 2021.

Authorised by:



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Company Secretary
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