



Market Release | 26 October 2023

Auckland Airport announces interest rate for retail bond issue

Following the successful bookbuild process for its bond offer, Auckland International Airport Limited announced today that the offer had closed and NZ\$250,000,000 had been allocated to the participants (or their clients) in the bookbuild process. There was no public pool for the offer.

The interest rate for the fixed rate bonds will be 6.22 per cent per annum, which reflects a margin of 1.00 per cent over the underlying swap rate. The bonds will be issued on 2 November 2023 and will mature on 2 November 2029. The bonds are expected to be quoted on the NZX Debt Market.

An updated terms sheet for the issue will be released shortly.

Ends

For assistance, please contact:

Campbell De Morgan

Treasury Specialist

+64 27 478 3243

campbell.demorgan@aucklandairport.co.nz

ANZ Bank New Zealand Limited (ANZ)

0800 269 476

Commonwealth Bank of Australia (ABN 48 123 123 124) (acting through its New Zealand branch) (CBA)

0800 272 266