



NEW ZEALAND'S EXCHANGE
TE PAEHOKO O AOTEAROA

Corporate Action Notice

(Other than for a Distribution)

Updated November 2022

Section 1: Issuer information (mandatory)				
Name of issuer	New Talisman Gold Mines Limited			
Class of Financial Product	Ordinary Shares			
NZX ticker code	NTL			
ISIN (If unknown, check on NZX website)	NZHERE0001S6			
Name of Registry	Computershare Investor Services Limited			
Type of corporate action (Please mark with an X in the relevant box/es)	Share Purchase Plan/retail offer		Renounceable Rights issue or Accelerated Offer	X
	Capital reconstruction		non-Renounceable Rights issue or Accelerated Offer	
	Call		Bonus issue	
Record date	20 February 2023			
Ex Date (one business day before the Record Date)	17 February 2023			
Currency	NZ\$/A\$			
Section 2: Rights issue or Accelerated Offer (delete full section if not applicable, or mark rows as N/A if not applicable)*				
If Accelerated Offer, structure	N/A			
Number of Rights to be issued for renounceable/non renounceable rights offer, OR number of entitlements available for security holders if Accelerated Offer	Up to 191,884,349 (subject to rounding)			
Maximum number of Financial Products to be issued if offer is fully subscribed	Up to 191,884,349 (subject to rounding)			
ISIN of Rights security (if applicable)	N/A			
Oversubscription facility	Y			
Entitlement ratio (for example 1 for 3) Please contact NZX ahead of announcing the offer if each Right will be exercisable for more or less than one Financial Product (i.e unless prior arrangement is made, Rights will be exercisable on a one for one basis)	New		Existing	
	3	For	5	
Treatment of fractions**	Rounded up to the nearest whole number			

Subscription price (per Financial Product)	NZ\$0.018 or AU\$0.017
Letters of entitlement mailed	Tuesday 21 February 2023 (NZ), Tuesday 21 February 2023 (AUS)
Offer open	21 February 2023
Offer close	10 March 2023
Quotation date (if Rights will be quoted)	Rights will not be quoted
Allotment date	Market open on: 16 March 2023
Section 7: Authority for this announcement (mandatory)	
Name of person authorised to make this announcement	Sarah Jane Bell
Contact person for this announcement	Sarah Jane Bell
Contact phone number	021764224
Contact email address	Jane@newtalisman.co.nz
Date of release through MAP	10 February 2023

