

Section 1: Issuer information (mandatory)				
Name of issuer	New Talisman Gold Mines Limited			
Class of Financial Product	Ordinary Shares			
NZX ticker code	NTL			
ISIN (If unknown, check on NZX website)	NZHERE0001S6			
Name of Registry	Computershare Investor Services Limited			
Type of corporate action (Please mark with an X in the relevant box/es)	Share Purchase Plan/retail offer		Renounceable Rights issue or Accelerated Offer	X
	Capital reconstruction		Non-Renounceable Rights issue or Accelerated Offer	
	Call		Bonus issue	
	Placement			
Record date	7pm on 10/07/2024			
Ex Date (one business day before the Record Date)	9/07/2024			
Currency	NZ\$ /A\$			
External approvals required before offer can proceed on an unconditional basis?	No			
Details of approvals required	N/A			
Section 2: Rights issue or Accelerated Offer (delete full section if not applicable, or mark rows as N/A if not applicable)*				
If Accelerated Offer, structure	N/A			
Number of Rights to be issued or entitlements available for security holders in the Accelerated Offer	Up to 458,029,555 (subject to rounding)			
Maximum number of Equity Securities to be issued if offer is fully subscribed	Up to 458,029,555 (subject to rounding)			
ISIN of Rights (if applicable)	NZNTLE0022S1			
Oversubscription facility	Yes			
Details of scaling arrangements for oversubscriptions	If demand for New Shares were to exceed availability, applicants participating in the Oversubscription Facility will be subject to scaling on a pro rata basis (by reference to existing holdings on the Record Date).			

	New Talisman reserves the right to place the shortfall in accordance with the NZX and ASX Listing Rules. Any participation in the shortfall by Directors will be subject to shareholder approval to the extent required by the ASX Listing Rules.			
Entitlement ratio (for example 1 for 3) Please contact NZX ahead of announcing the offer if each Right will be exercisable for more or less than one Equity Security (i.e unless prior arrangement is made, Rights will be exercisable on a one for one basis)	New 1	For	Existing 1	
Treatment of fractions**	Rounded up to the nearest whole number			
Subscription price (per Equity Security)	NZ\$0.018 / A\$0.017			
Letters of entitlement mailed	11/07/2024			
Offer open	11/07/2024			
Offer close	26/07/2024			
Quotation date (if Rights will be quoted)	Market open on: 9/07/2024			
Allotment date	Market open on: 2/08/2024			
<b>Section 8: Lead Manager and Underwriter (mandatory)</b>				
Lead Manager(s) appointed	N/A			
Name of Lead Manager(s)	N/A			
Fees, commission or other consideration payable to Lead Manager(s) for acting as lead manager(s)	N/A			
Underwritten	No			
Name of Underwriter(s)	N/A			
Extent of underwriting (i.e. amount or proportion of the offer that is underwritten)	N/A			
Fees, commission or other consideration payable to Underwriter(s) for acting as underwriter(s)	N/A			
Summary of significant events that could lead to the underwriting being terminated	N/A			
<b>Section 9: Authority for this announcement (mandatory)</b>				
Name of person authorised to make this announcement	Jane Bell			
Contact person for this announcement	Jane Bell			
Contact phone number	021764224			

Contact email address	Jane@newtalisman.co.nz
Date of release through MAP	03/07/2024

