



Embark – Final Court Orders granted for Australian re-domiciling and NZX delisting

21 June 2023

Embark Education Group Limited (**Embark**) (NZX: EVO, ASX: EVO) obtained shareholder approval at its Annual Meeting held on 6 June 2023 to re-domicile Embark by listing on the Australian Securities Exchange (**ASX**) and delist on the NZX.

Final court orders from the New Zealand High Court to implement the scheme of arrangement approved by shareholders were granted on 20 June 2023. Accordingly, Embark confirms the re-domiciling of Embark by listing on the ASX and delisting on the NZX will therefore proceed as anticipated on the revised timetable released on the NZX and ASX on 2 June 2023.

The timetable is set out below for ease of reference:

Event	Date
Last day of trading of Embark Shares on the NZX Main Board and ASX	26 June 2023
Delisting of Embark from ASX	26 June 2023
ASX trading commences on a deferred settlement basis of Embark Early Education Limited (the New Parent) (ASX temp code: EVODB)	27 June 2023
Listing of the New Parent on ASX	27 June 2023
Record Date for the scheme consideration	28 June 2023
Implementation Date – date of issue and allotment of New Parent Shares, last day of deferred settlement trading on ASX. On the Implementation Date, each eligible Embark shareholder will receive one new share in the New Parent for each share in Embark held.	5 July 2023
Delisting of Embark from NZX Main Board following implementation	6 July 2023
ASX trading for New Parent on a normal T+2 basis begins (ASX code: EVO)	6 July 2023

This announcement has been authorised for release by the Embark Board of Directors.

Chris Scott
Managing Director
Embark Education Limited
Email: chris.scott@evolveedu.com.au