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23 February 2023

Request for information from NZ RegCo

Ryman Healthcare Limited is aware of recent media stories regarding its debt financing arrangements. Yesterday evening, Ryman received a request from NZ RegCo for information about its historical disclosures relating to its USPP facilities and about its financial covenants.

Ryman will respond to the request and co-operate fully with NZ RegCo. Ryman also confirms that it is in compliance with its continuous disclosure obligations.

Ryman recently announced a fully underwritten entitlement offer. That offer continues, with settlement and allotment of new shares under the institutional offer taking place this Friday. For further information, please refer to the investor presentation and other offer materials released on 15 February 2023.

Important Notice

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