

Tuesday, 25 June 2024

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 24 June 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.35633	62,025,726	-
ASD	Smartshares Australian Dividend ETF	1.75439	21,054,541	-
ASF	Smartshares Australian Financials ETF	9.46148	2,790,468	-
ASP	Smartshares Australian Property ETF	1.31264	27,047,531	-
ASR	Smartshares Australian Resources ETF	5.90650	12,832,633	75,000
DIV	Smartshares NZ Dividend ETF	1.06024	69,907,211	125,000
EMF	Smartshares Emerging Markets ETF	1.42717	103,309,155	200,000
EUF	Smartshares Europe ETF	2.21029	104,216,036	(50,000)
FNZ	Smartshares NZ Top 50 ETF	2.80457	199,940,182	-
GBF	Smartshares Global Bond ETF	3.12240	50,509,618	345,000
MDZ	Smartshares NZ Mid Cap ETF	4.90431	26,640,674	-
MZY	Smartshares Australian Mid Cap ETF	9.75055	16,307,274	-
NPF	Smartshares NZ Property ETF	1.03141	105,636,748	-
NZB	Smartshares NZ Bond ETF	2.92741	145,369,077	-
NZC	Smartshares NZ Cash ETF	3.03579	190,083,712	-
OZY	Smartshares Australian Top 20 ETF	4.76082	36,981,267	-
TNZ	Smartshares NZ Top 10 ETF	1.91572	64,631,573	-
TWF	Smartshares Total World ETF	3.61600	89,974,208	-
USF	Smartshares US 500 ETF	15.89818	52,391,994	-
USG	Smartshares US Large Growth ETF	11.42219	38,088,866	15,000
USM	Smartshares US Mid Cap ETF	7.66323	11,257,745	-
USS	Smartshares US Small Cap ETF	6.84895	14,658,711	-
USV	Smartshares US Large Value ETF	5.18881	18,188,176	-
AGG	Smartshares Global Aggregate Bond ETF	1.18002	165,376,268	-
BOT	Smartshares Automation and Robotics ETF	4.87537	11,775,891	-
EMG	Smartshares Emerging Markets Equities ESG ETF	2.45892	45,702,676	(100,000)
ESG	Smartshares Global Equities ESG ETF	3.63650	59,130,216	-
EUG	Smartshares Europe Equities ESG ETF	3.36593	13,937,921	-
JPN	Smartshares Japan Equities ESG ETF	2.40433	12,814,840	-
LIV	Smartshares Healthcare Innovation ETF	2.79251	8,604,680	-
USA	Smartshares US Equities ESG ETF	4.15811	16,896,766	-
NZG	Smartshares S&P/NZX 50 ETF	2.33767	293,251,142	-
AUS	Smartshares S&P/ASX 200 ETF	3.31360	63,712,708	-
TWH	Smartshares Total World (NZD Hedged) ETF	3.62298	50,349,889	760,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.17243	113,016,727	-
AUE	Smartshares Australian Equities ESG ETF	2.75844	41,465,228	-
GGB	Smartshares Global Government Bond ETF	2.50940	227,717,200	-
GPR	Smartshares Global Property ETF	2.56706	54,176,307	-
INF	Smartshares Global Infrastructure ETF	2.57459	45,557,059	-
USH	Smartshares US 500 (NZD Hedged) ETF	3.09436	25,170,000	105,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

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