

## **Capital Change Notice**

Section 1: Issuer information		
Name of issuer	PaySauce Limited	
NZX ticker code	PYS	
Class of financial product	Ordinary Shares	
ISIN (If unknown, check on NZX website)	N/A	
Currency	NZD	
Section 2: Capital change details		
Number issued	524,267	
Nominal value (if any)	N/A	
Issue/acquisition/redemption price per security	\$0.1710 per share (being the Average Market Price of a PYS share at the date of allotment	
Nature of the payment (for example, cash or other consideration)	<ol> <li>For 465,787 shares, cash.</li> <li>For 58,480 shares, N/A.</li> </ol>	
Amount paid up (if not in full)	Fully Paid	
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)	0.37% of all ordinary shares on issue in PYS	
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	N/A	
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	<ol> <li>465,787 shares are issued to employees as part of the FY25 Employee Share Scheme, being issued to staff for performance in Q4 of FY25.</li> <li>58,480 shares are issued to Mark Samlal in lieu of Directors Fees for the quarter ended 31 March 2025.</li> </ol>	
Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	143,693,093	

In the case of an acquisition of shares, whether those shares are to be held as treasury stock	N/A
Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Listing Rules 4.6 and 4.7 and Board Resolution.
Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	The new shares will rank equally with all other fully paid ordinary shares on issue.
Date of issue/acquisition/redemption	21 April 2025
Section 3: Authority for this announcement and contact person	
Name of person authorised to make this announcement	Jaime Monaghan
Contact person for this announcement	Jaime Monaghan
Contact phone number	+64 22 5246 366
Contact email address	jaime@paysauce.com
Date of release through MAP	21 April 2025