

Structured Investments Level 11, Tower Two International Towers Sydney 200 Barangaroo Avenue Barangaroo NSW 2000

Telephone: 1800 990 107 www.westpac.com.au/structuredinvestments

16 February 2023

Mr Martin Dinh Warrant Administration Australian Securities Exchange Level 6, 20 Bridge St Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Self-Funding Instalments over securities in Ansell Limited (ANN) – Dividend announcement

Westpac Banking Corporation, as issuer of Westpac Self-Funding Instalments ("Westpac SFIs") over the following Underlying Securities, notifies of a dividend in respect of those Underlying Securities:

Underlying Securities	Ansell Limited (ANN)
Dividend/distribution type	Estimated dividend
Amount	\$0.2910 per security
Franking percentage	0%
Ex-dividend Date	20 February 2023
Record Date	21 February 2023
Payment Date	On or about 9 March 2023

As detailed in the Westpac SFIs Product Disclosure Statement ("PDS"), Holders direct that dividends be applied to reduce the Completion Payment of the Westpac SFIs. The new Completion Payment will become effective from the ex-dividend date. The following Westpac SFIs will commence trading exdividend on the same date as the Underlying Securities are ex-dividend. Should the actual dividend amount differ from the estimated amount noted above Westpac Banking Corporation may issue a further announcement confirming the actual dividend amount.

ASX Code	Previous Completion Payment	Dividend/distribution amount applied to reduce Completion Payment	New Completion Payment
ANNSWB	\$11.5644	\$0.2910	\$11.2734

For further information please contact Westpac Structured Investments on 1800 990 107.

Capitalised terms not otherwise defined in this announcement have the same meaning as given in the PDS.

This document has been authorised for release by Tim Hartin, Company Secretary.