

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 25 October 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.20578	168,186,268	-
APA	Smart Asia Pacific ETF	2.43853	47,950,726	-
ASD	Smart Australian Dividend ETF	1.83807	21,429,541	-
ASF	Smart Australian Financials ETF	10.75359	3,340,468	-
ASP	Smart Australian Property ETF	1.47362	25,922,531	-
ASR	Smart Australian Resources ETF	6.09693	12,307,633	-
AUE	Smart Australian ESG ETF	3.01870	42,265,228	-
AUS	Smart Australian Top 200 ETF	3.61035	66,412,708	100,000
BOT	Smart Automation and Robotics ETF	5.05767	11,335,891	(20,000)
BTC	Smart Bitcoin ETF	2.54248	875,123	200,000
DIV	Smart NZ Dividend ETF	1.17748	71,907,211	-
EMF	Smart Emerging Markets ETF	1.55108	103,044,155	-
EMG	Smart Emerging Markets ESG ETF	2.61208	46,242,676	-
ESG	Smart Global ESG ETF	3.85154	62,535,216	-
EUF	Smart Europe ETF	2.28775	81,386,036	-
EUG	Smart Europe ESG ETF	3.49647	13,957,921	-
FNZ	Smart NZ Top 50 ETF	3.10231	191,040,182	(200,000)
GBF	Smart Global Bond ETF	3.13947	50,619,618	-
GGB	Smart Global Government Bond ETF	2.53807	233,492,200	-
GLD	Smart Gold ETF	2.49942	864,286	-
GPR	Smart Global Property ETF	2.92973	55,846,307	-
INF	Smart Global Infrastructure ETF	2.90454	47,622,059	-
JPN	Smart Japan ESG ETF	2.46817	12,964,840	-
LIV	Smart Healthcare Innovation ETF	2.97802	7,849,680	-
MDZ	Smart NZ Mid Cap ETF	5.50770	25,740,674	-
MZY	Smart Australian Mid Cap ETF	10.61100	17,582,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.20838	116,816,727	-
NPF	Smart NZ Property ETF	1.14639	104,386,748	-
NZB	Smart NZ Bond ETF	2.98832	146,114,077	-
NZC	Smart NZ Cash ETF	3.04731	191,238,712	-
NZG	Smart S&P/NZX 50 ETF	2.56649	300,151,142	200,000
NZT	Smart S&P/NZX 20 ETF	2.49772	1,881,742	500,000
OZY	Smart Australian Top 20 ETF	5.15948	37,581,267	-
TNZ	Smart NZ Top 10 ETF	2.07446	59,381,573	(500,000)
TWF	Smart Total World ETF	3.88476	91,969,208	100,000
TWH	Smart Total World (NZD Hedged) ETF	3.83053	77,544,889	165,000
USA	Smart US ESG ETF	4.49656	17,231,766	-
USF	Smart US 500 ETF	17.18703	48,906,994	110,000
USG	Smart US Large Growth ETF	12.11856	38,618,866	85,000
USH	Smart US 500 (NZD Hedged) ETF	3.29981	37,405,000	70,000
USM	Smart US Mid Cap ETF	8.52819	11,372,745	140,000
USS	Smart US Small Cap ETF	7.59195	11,813,711	-
UST	Smart US Technology (NZD Hedged) ETF	2.46911	1,209,091	-
USV	Smart US Large Value ETF	5.73386	15,098,176	-

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

For further information please contact:

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