



## QUOTATION NOTICE: NZX DEBT MARKET

### MANAWA ENERGY LIMITED ("MNW190")

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<b>Company:</b>	Manawa Energy Limited ("MNW")
<b>Security Code:</b>	MNW190
<b>ISIN:</b>	NZMNWDT190C7
<b>Details of Issue:</b>	\$150 million of unsecured, unsubordinated, fixed rate bonds
<b>Firm Offer Opening Date:</b>	Monday, 22 August 2022
<b>Firm Offer Closing Date:</b>	12.00pm NZT Thursday, 25 August 2022
<b>Exchange Offer Opening Date:</b>	Friday, 26 August 2022
<b>Exchange Offer Closing Date:</b>	12.00pm NZT Friday, 2 September 2022
<b>Maturity Date:</b>	Wednesday, 8 September 2027
<b>Interest Rate:</b>	5.36%
<b>Interest Payment Dates:</b>	8 March, 8 June, 8 September and 8 December each year (or if that day is not a Business Day, the next Business Day without adjustment, interest or further payment as a result thereof) until and including the Maturity Date.
<b>Date of First Interest Payment:</b>	Thursday, 8 December 2022.
<b>First Interest Paid To:</b>	Holder on Record Date
<b>Record Date:</b>	5.00pm on the date that is 10 calendar days before the relevant Interest Payment Date. If the record date falls on a day which is not a Business Day, the record date will be the immediately preceding Business Day.
<b>Minimum Application Amount:</b>	\$5,000, with multiples of \$1,000 thereafter
<b>Minimum Holding:</b>	\$5,000
<b>Minimum Transferable Amount:</b>	\$1,000, subject to the Minimum Holding amount
<b>Face Value:</b>	\$1.00 per bond
<b>Supervisor:</b>	Trustees Executors Limited
<b>Lead Manager:</b>	ANZ Bank New Zealand Limited, Craigs Investment Partners Limited and Forsyth Barr Limited
<b>Trust Deed Dated:</b>	Master Trust Deed dated 14 September 2016 as modified and supplemented by the supplemental deed dated 22 August 2022 and Indicative Terms Sheet dated 22 August 2022.



<b>Issue Date:</b>	Thursday, 8 September 2022
<b>Registrar:</b>	Computershare Investor Services Limited
<b>Settlement Status:</b>	NZCDC Settlement System
<b>Expected Commencement of Trading on the NZX Debt Market:</b>	Friday, 9 September 2022

A handwritten signature in blue ink, appearing to read 'Mark Peterson', is written over a light blue horizontal line.

**Mark Peterson**  
**Chief Executive Officer**  
**NZX Limited**

**25 08 2022**