



NZX Limited - Full Year Shareholder Metrics

NEW ZEALAND'S EXCHANGE

FY 2021

These shareholder metrics represent the key operations of NZX's business.

Markets

NZX Listed Issuers	31/12/2021	Change YoY
Total equity securities	137	4.6%
Total fund securities	48	-2.0%
Total debt securities	141	-0.7%
Total wholesale debt securities	8	-
Total other securities	3	-25.0%
Total listed securities	337	0.9%
Total NZX Main Board equity issuers	136	5.4%
Total NZX Main Board fund issuers	48	-2.0%
Total NZX Debt Market retail debt issuers	47	-7.8%
Total NZX Debt Market wholesale debt issuers	2	-
Total other issuers	3	-25.0%
Total unique issuers	209	2.0%

Market Capitalisation	31/12/2021	Change YoY	% of GDP
Total market capitalisation	\$234,645 m	0.9%	68.7%
All equity	\$182,221 m	-1.7%	53.3%
All funds	\$7,999 m	28.3%	2.3%
All other	\$17 m	-51.3%	-
Total NZX Main Board	\$190,237 m	-0.8%	55.7%
Retail debt	\$34,692 m	1.4%	10.2%
Green bonds	\$3,650 m	52.1%	1.1%
Wholesale debt	\$6,066 m	39.1%	1.8%
Total NZX Debt Market	\$44,408 m	8.4%	13.0%

Cash Market	FY 2021	Change YoY
Total value traded	\$52,400 m	-2.4%
Daily average value traded	\$209 m	-2.0%
On-market value traded	\$32,548 m	-2.2%
% of value on-market	62.1%	0.2%
Total trades	15,429,732	27.4%
Daily average trades	61,473	27.9%

Total Equity Transactions		
Total trades	15,382,824	27.4%
Value traded	\$50,525 m	-2.9%
% of value on-market	63.3%	0.4%
Average on-market trade size	\$2,085	-23.6%

Total Debt Transactions		
Total trades	46,908	25.7%
Value traded	\$1,875 m	15.8%

Capital Raising	FY 2021	Change YoY
Total capital raisings	\$19,768 m	12.1%

New Capital Listed		
Total capital listed by all issuers	\$10,749 m	79.7%
Equity listings	\$4,619 m	848.7%
Fund listings	-	-100.0%
Retail debt Listings	\$6,130 m	47.7%
Wholesale debt listings	-	-100.0%

Secondary Capital Raisings		
Total capital raised by all issuers	\$9,019 m	-22.6%
Total equity raised - NZ issuers	\$3,495 m	-20.9%
Total equity raised - dual or foreign issuer	\$108 m	-94.1%
Total funds raised - NZ issuers	\$2,500 m	110.7%
Total funds raised - dual or foreign issuer	\$448 m	-13.5%
Total retail debt raised	\$1,801 m	-42.7%
Total wholesale debt raised	\$667 m	19.8%
Total number of secondary capital raising events	3,553	9.6%
Equity issuers - capital raised < \$10m	452	11.1%
Equity issuers - capital raised ≥ \$10m < \$100m	37	-19.6%
Equity issuers - capital raised ≥ \$100m	8	-42.9%
Fund issuers - capital raised	3,020	10.6%
Retail debt issuers - capital raised	35	-20.5%
Wholesale debt issuers - capital raised	1	-

Clearing House / Depository	FY 2021	Change YoY
Gross value of cleared trades	\$52,417 m	-2.5%
Collateral held at period end	\$26 m	-60.7%
Depository transactions	92,108	3.6%
Assets under custody in depository at period end	\$6,358 m	32.7%

Derivatives	FY 2021	Change YoY
Futures - total lots traded	284,588	1.0%
Options - total lots traded	21,349	-73.0%
Total derivatives lots traded	305,937	-15.2%
Open interest at period end	67,732	16.2%
Notional value traded (\$USD)	\$1,913 m	29.8%
Options to futures ratio	7.5%	-73.1%
Block trade %	0.3%	n/a

* Under the SGX-NZX partnership block trades are now represented by SGX Negotiated Large Trades (NLTs)

Energy and Environment Contracts	31/12/2021	Change YoY
Operating / Technology contracts	18	5.9%
- contracts ≥ \$500k p.a.	5	25.0%
- contracts < \$500k p.a.	13	-

NZX Indices Performance			Wholesale Data		
	31/12/2021	Change YoY		31/12/2021	Change YoY
S&P/NZX 50 Index (Gross)	13,034	-0.4%	Terminal numbers - professional	6,867	10.5%
S&P/NZX 50 Index (Capital)	5,328	-2.9%	Terminal numbers - retail	1,820	-27.4%
S&P/NZX 50 Portfolio Index	8,285	1.7%	Licences - value ≥ \$20k pa	59	25.5%
S&P/NZX Primary Sector Index	14,265	-7.8%	Licences - value < \$20k pa	78	-6.0%
S&P/NZX NZ Fixed Interest Composite Index	122	-5.2%			
S&P/NZX A-Grade Bond Index	5,706	-4.4%			

Direct Data Products			Dairy Data Subscriptions		
	31/12/2021	Change YoY		31/12/2021	Change YoY
Proprietary security subscription products	309	-0.3%	Dairy data subscriptions	445	-6.1%
- products ≥ \$3,000 p.a.	110	-	- products ≥ \$1,500 p.a.	106	2.9%
- products < \$3,000 p.a.	199	-0.5%	- products < \$1,500 p.a.	339	-8.6%

Smartshares

	31/12/2021	Change YoY
Total external funds under management	\$6,540 m	28.8%

Scheme FUM		
	31/12/2021	Change YoY
SuperLife Kiwisaver	\$1,840 m	54.4%
SuperLife Workplace Savings	\$1,458 m	7.9%
Smartshares Exchange Traded Funds - External	\$2,341 m	22.3%
Smartshares Exchange Traded Funds - Total (external and internal)	\$5,886 m	32.7%

Other Metrics		
	31/12/2021	Change YoY
Units on issue	\$1,959 m	29.1%
Value of stock lent	\$3,050 m	-5.7%

Wealth Technologies

	31/12/2021	Change YoY
Funds under administration	\$11,022 m	53.2%

Notes

- All figures are measured at the end of the last trading day of each month unless otherwise stated. Change refers to the change since the same period last year unless otherwise stated.
- Equity market capitalisation includes all securities quoted on the NZX Main Board (NZSX). With an overseas domiciled Issuer, the market capitalisation represents the amount that is held in New Zealand.
- Market capitalisation for the NZX Debt Market is the total nominal (face) value of all listed securities, excluding New Zealand Government stock.
- Funds include exchange traded funds, managed funds, listed investment companies and trusts.
- "Other" securities include rights, warrants and options quoted on the NZX Main Board (NZSX).
- Please note these operational statistics are based on NZX's internal records, which are unaudited. Differences may arise between this data and that disclosed in subsequent audited financial statements. Differences may also arise between this data and the previously reported data due to rounding and classification restatements.

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