

Apollo Tourism & Leisure Ltd Court Approves Scheme of Arrangement

Apollo Tourism & Leisure Ltd (ASX:ATL) (“**ATL**”) advises that the Supreme Court of Queensland (“**Court**”) has today made orders approving the proposed merger with Tourism Holdings Limited (“**thl**”) by way of scheme of arrangement (“**Scheme**”).

ATL expects to lodge an office copy of the Court orders with the Australian Securities and Investments Commission on Monday, 21 November 2022, at which time the Scheme will become legally effective.

The Scheme remains subject to completion of the divestment to Jucy, which is expected to occur shortly prior to implementation of the Scheme (currently scheduled for 30 November 2022).

An indicative timetable is set out below:

Effective date of the Scheme	Monday, 21 November 2022
Suspension of trading of ATL Shares on ASX	4.00pm (AEDT) on Monday, 21 November 2022
Scheme record date	7.00pm (AEDT) on Wednesday, 23 November 2022
Completion of divestment of assets to Jucy	Wednesday, 30 November 2022 and in any event prior to Scheme implementation
Implementation date (date on which Scheme consideration is issued)	Wednesday, 30 November 2022
Commencement of trading of thl consideration shares on the NZX on a normal settlement basis	Thursday, 1 December 2022
Admission of thl to the official list of ASX as a foreign exempt listing	Thursday, 1 December 2022
Commencement of trading of thl consideration shares on the ASX on a normal settlement basis	As soon as reasonably practicable following admission to ASX

These dates are indicative only. Any changes to the timetable will be announced on ASX and notified on ATL’s website at www.apollotourism.com.

Authorised by:
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ENDS

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ACN 051 584 153 Apollo Tourism & Leisure Ltd

Apollo Tourism & Leisure Ltd is listed on the Australian Securities Exchange (ASX code: ATL). Apollo is a multi-national, vertically integrated manufacturer, rental fleet operator, wholesaler and retailer of a broad range of RVs including motorhomes, campervans and caravans.

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