



ASX RELEASE | 16 September 2021

AMP launches Small Shareholding Sale Facility

AMP Limited announces that it has established a Small Shareholding Sale Facility (Sale Facility) for shareholders who hold less than A\$500 of fully paid ordinary shares (Small Shareholdings). The Sale Facility enables eligible AMP shareholders to sell their Small Shareholdings without incurring any brokerage costs.

The Sale Facility is available to AMP shareholders who held between 1 and 442 AMP Shares on Friday 27 August 2021 (Record Date), based on the Australian Securities Exchange (ASX) closing price of A\$1.13 per share.

Eligible shareholders have today been sent the attached communication by email or post. Eligible shareholders will have the ability to opt-out of participating in the Sale Facility and retain their shareholding. For shareholders who participate in the Sale Facility, the sale price they receive for their shares will be a volume-weighted average price received by the Broker for all shares sold under the Sale Facility.

Sale Facility key dates:

Record Date	Friday, 27 August 2021
Last day for returning Keep My Shares form (Closing Date)	Monday, 8 November 2021 (5.00pm Sydney, Australia time)
Estimated date for payment of sale proceeds	Friday, 10 December 2021 or as soon as practicable before this date
Sale statements issued by email or post	Monday, 13 December 2021

AMP is conducting the Sale Facility in accordance with clause 9 of the AMP Constitution and under ASX Listing Rule 15.13.

Shareholders who have questions about the Sale Facility can call the AMP share registry on 1300 338 164 (within Australia), 0800 444 152 (within New Zealand) or +61 3 9415 4018 (other countries) Monday to Friday, 8.30am to 5.00pm Sydney, Australia time.

Media enquiries

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Mobile: +61 411 247 629

Investor enquiries

Jason Bounassif

Phone: +61 2 9257 9684

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Authorised for release by the Market Disclosure Committee.

AMP LIMITED

33 Alfred Street, Sydney NSW 2000 Australia
ABN 49 079 354 519

CORPORATE AFFAIRS

T 02 9257 6127
E media@amp.com.au
W AMP.com.au/media



Holder number

Share balance
at 27 August 2021

Share value
as at 27 August 2021

Return your form:

ONLINE

Scan the QR code or
go online to
ampsharesale.com.au



POST

In the envelope provided or to the address on
the reverse of the enclosed form

16 September 2021

Sale Facility for Small Shareholdings

Dear shareholder,

AMP Limited (**AMP**) has a large shareholder base of approximately 700,000 holders of ordinary shares in AMP (**Shares**). Many of our shareholders, like you, hold a small number of AMP Shares that we know can often be difficult or expensive to sell.

To assist, AMP will operate a small shareholding sale facility (**Sale Facility**) from Monday, 20 September 2021 to Monday, 8 November 2021 for those who hold a parcel of AMP Shares valued less than A\$500 (**Small Shareholdings**).

The aim of the Sale Facility is to provide eligible AMP shareholders a convenient and cost-effective way to sell their Small Shareholdings. The Sale Facility is available to AMP shareholders who held Small Shareholdings between 1 and 442 AMP Shares on Friday, 27 August 2021 (**Record Date**), based on the Australian Securities Exchange (**ASX**) closing price of \$1.13 per Share (**Eligible Shareholders**). The number of Shares you hold, your holder number and the market value of your shareholding at the Record Date are shown above.

**Below are the 3 options available to you, including the choice to keep your Shares.
To keep your Shares you MUST action this letter as outlined in option 2.**

1. Sell your Shares

If you would like to sell your Shares through the Sale Facility you do not need to do anything. Your Shares will be sold on the ASX in the ordinary course of trading at the prevailing market price and the proceeds of the sale will be credited to your nominated bank account in accordance with the key dates on page 2.

The sale price will be the average price of every Share sold on the ASX under the Sale Facility. All Eligible Shareholders who participate in the Sale Facility will receive the same sale price per Share. As the sale price is an average, the proceeds that you receive may be more or less than the actual price received by the broker for the sale of your Shares. AMP will pay all brokerage and handling costs of the sale of Shares sold through the Sale Facility, excluding tax consequences from the sale, which remain your responsibility.

2. Keep your Shares

If you would like to keep your Shares you MUST do one of the following by 5.00pm (Sydney, Australia time) on Monday, 8 November 2021:

– Complete and return the Keep My Shares form (green form) by post (in the envelope provided). If you are returning your form by post, allow enough time for mail delivery so it is received by Monday, 8 November 2021.

OR

– Complete the form online at: ampsharesale.com.au. You can also access the website using the QR code at the top of this letter.

OR

– Increase the balance of your Shares by purchasing additional AMP Shares or if you hold more than one parcel of AMP Shares, merging those Shares together into one holding. Further details on how to merge Shares are on page 4.

If you do not action one of the points above by 5.00pm (Sydney, Australia time) on Monday, 8 November 2021, your AMP Shares **will be sold** in the Sale Facility (see Option 1 above for further information).

3. Donate your Shares to charity

If you prefer, you have the option to **donate your small parcel of Shares to charity**. To donate your Shares, please complete the Donate My Shares form (yellow form) by post (return in the envelope provided) or go online at: ampsharesale.com.au. You can also access the website by using the QR code on page 1. Further details are outlined on page 4. Sale proceeds will be donated to ShareGift Australia or Good2Give Community Fund New Zealand (both wholly owned by Good2Give) and AMP has requested they donate the Sale proceeds to Lifeline Australia or Lifeline Aotearoa (for New Zealand resident shareholders). The AMP Foundation will match shareholder donations to Lifeline Australia up to a total value of A\$50,000.

Things to consider

AMP demerger

In April 2021, AMP announced its intention to demerge the AMP Capital private markets business - comprising of infrastructure equity, infrastructure debt and real estate businesses (**Private Markets**). A demerger would be subject to final AMP Board approval, required regulatory approvals, applicable consents and approval from AMP's shareholders. If it proceeds, eligible AMP shareholders will receive shares in Private Markets (new ASX listing), in addition to their AMP shareholding. Further information about the demerger will be announced in due course.

Dividends

As previously advised, in August 2021, the Board resolved not to declare a half-year 2021 dividend. We will continue to maintain a conservative approach to capital management, including the payment of dividends, to support the transformation of AMP. The capital management strategy will be reviewed following the completion of the proposed demerger next year.

Key dates

The key dates of the Sale Facility are:

Record Date	Friday, 27 August 2021
Last day for returning your Keep My Shares form (Closing Date)	Monday, 8 November 2021 (5.00pm Sydney, Australia time)
Estimated date for payment of sale proceeds	As soon as practicable and in any event by Friday, 10 December 2021
Sale statements issued by email or post	Monday, 13 December 2021

AMP may modify these dates or suspend or terminate the Sale Facility. Any modification, suspension or termination will be notified to shareholders by way of a market announcement.

The decision to keep or sell your Shares is entirely yours. The Sale Facility provides you with options regarding your participation, including a simple and cost effective way to sell your Shares. Please read the Frequently Asked Questions on the following page and if you need assistance contact the AMP share registry as outlined below.

Regards



Marissa Bendyk
Group Company Secretary, AMP Limited

For all enquiries

T 8.30am to 5.00pm (Sydney time) Monday to Friday
Australia 1300 338 164
New Zealand 0800 444 152
other countries +61 3 9415 4018
W ampsharesale.com.au

Return your form

Australia
GPO Box 2980, Melbourne VIC 3001
New Zealand
PO Box 91543, Auckland 1142

Other Countries
AMP Investor Relations
Reply Paid 627
Royal Exchange NSW 1224
Australia

Small Shareholding Sale Facility - Questions and Answers

1. What is the AMP Small Shareholding Sale Facility?

AMP has established the Sale Facility to assist shareholders with Small parcels of AMP Shares to sell their shares. AMP has appointed Computershare Dealing Services as its execution-only broker (**Broker**) to sell the Small Shareholdings at no cost to you. The proceeds of the sale will be issued to you as soon as reasonably practicable and not later than Friday, 10 December 2021.

2. Why is the Sale Facility being offered?

AMP has established the Sale Facility to enable you to sell your Shares cost effectively and simply, as shareholders with small holdings of Shares may find it difficult or expensive to dispose of their Shares. Additionally, the Sale Facility assists AMP to reduce administration and registry costs associated with servicing Small Shareholdings.

3. Does AMP have the right to sell my Shares?

Under ASX Listing Rule 15.13 and clause 9 of the AMP Constitution, AMP has the right to sell Small Shareholdings, unless by the Closing Date Eligible Shareholders elect to keep their shares, or, in accordance with the AMP Constitution, the number of Shares held by the Eligible Shareholder has increased.

4. What is a Small Shareholding?

Eligible Shareholders are those holding less than A\$500 of AMP Shares based on the closing price of AMP Shares as at 5.00pm (Sydney, Australia time) on the Record Date being a holding of 1 to 442 Shares.

5. Should I participate?

AMP makes no recommendation as to whether you should sell your Shares under the Sale Facility. You should seek independent legal and financial advice (including tax advice) specific to your circumstances when determining whether to participate in the Sale Facility.

6. Do I need to pay any fees if I participate in the Sale Facility?

If you participate in the Sale Facility, AMP will pay the brokerage and handling fees for the sale of your Shares. However, any taxation consequences arising from the sale of your Shares will be your responsibility.

7. What should I do if I want to keep my AMP shares?

If you take one of the following steps by 5.00pm (Sydney, Australia time) on Monday, 8 November 2021, AMP **will not** sell your Shares:

- Complete your Keep My Shares form (green form) and return it to the AMP Share Registry in the enclosed reply-paid envelope, **or**
- Complete the form online at: ampsharesale.com.au. You can also access the website using the QR code on page 1. Follow the prompts to 'Keep My Shares' and enter your AMP holder number as shown on page 1, **or**
- Purchase additional AMP Shares on the ASX or NZX by Thursday, 4 November 2021 so that your shareholding has increased by Monday, 8 November 2021, **or**
- If you hold more than one parcel of AMP Shares, you can merge your Shares into one account by the Closing Date. To do this refer to question 14.

8. How do I sell my Shares through the Sale Facility?

If you are eligible and you want AMP to sell your Shares, you do not need to do anything. Your Shares will be sold, and the proceeds paid into your nominated bank account. Please ensure your bank account is current on your shareholding. For instructions on updating your bank account, refer to question 12.

9. What if my Shares are held in a CHESS Holding?

If your Shares are in a CHESS holding and remain in the same CHESS holding at the Closing Date, your Shares will be sold under the Sale Facility, unless you submit your Keep My Shares form. If your Shares are to be sold, your broker will be notified, and the Shares transferred so they can be sold by Computershare Dealing Services.

10. How and when will my Shares be sold?

Your Shares will be sold in the ordinary course of trading at prevailing market prices following the Closing Date. The Shares will be sold by the Broker on the ASX. The Broker is acting as an execution-only broker and is only providing those services to AMP. The Broker is not providing any services to you or acting as your agent or sub-agent, is not assuming or accepting any duty or responsibility to you and is not underwriting the sale of the shares. You cannot direct AMP or the Broker to sell your Shares on a particular day, at a particular time or for a particular price.

11. When and how will I receive the sale proceeds?

The proceeds of the sale of your shares will be credited to your nominated bank account as soon as practicable after the Closing Date and in any event by Friday, 10 December 2021. AMP will pay proceeds into Australian, New Zealand or United Kingdom bank accounts. If you receive your sale proceeds in New Zealand dollars or Pounds Sterling, AMP will calculate your sale proceeds by applying the foreign currency exchange rate determined on the Closing Date. This exchange rate will be published on the AMP shareholder website (amp.com.au/shares) and on individual shareholder sale statements.

If a valid bank account is not recorded on your shareholding by Friday, 3 December 2021, the proceeds from the sale of your Shares will be paid into the AMP shareholder dividend account to be held on your behalf until you provide a valid bank account. Shareholders who reside outside of Australia, New Zealand or the United Kingdom, and who do not hold an Australian, New Zealand or United Kingdom bank account, will be sent an AUD cheque for the sale proceeds.

12. How do I update my bank account details?

The first four digits of the account registered on your shareholding on the Record Date is shown on page 1. If this information is blank, no account is recorded. To update your bank account details, go to: amp.com.au/shares/easyupdate and follow the prompts to enter your correct bank account details. Alternatively, complete and return the Direct Credit form (blue form).

If a valid bank account is not recorded on your shareholding by Friday, 3 December 2021, the proceeds from the sale of your Shares will be paid into the AMP shareholder dividend account to be held on your behalf until you provide a valid bank account. AMP does not pay interest on unclaimed money.

If you reside outside of Australia, New Zealand or the United Kingdom, and do not have an Australian, New Zealand or United Kingdom bank account, the sale proceeds will be paid to you by cheque in Australian dollars. Please allow additional time to receive this cheque by post after Friday, 10 December 2021.

To update bank account details on an Estate shareholding, a Direct Credit form (blue form) will need to be completed and signed by an executor. Online services are not available for estate Shares.

13. What price will I receive for my Shares?

If you participate in the Sale Facility, you cannot specify the process by which, or the price at which, your AMP Shares will be sold. If you participate in the Sale Facility, AMP intends to sell your Shares on the ASX as soon as practicable after Monday, 8 November 2021. All shareholders who have their Shares sold in the Sale Facility will receive the same price per Share. That price will be the volume weighted average price received by the broker for all Shares sold in the Sale Facility in the ordinary course of trading on the ASX (**Sale Price**) during the trading period.

The market price of AMP Shares is subject to change from time to time. As the Sale Price is an average, the proceeds you receive for the sale of your Shares under the Sale Facility may be more or less than the actual price received by the Broker for the sale of your individual Shares.

Each Eligible Shareholder's sale proceeds will be determined by multiplying the Sale Price by the number of Shares held by the Eligible Shareholder which are sold through the Sale Facility.

Neither AMP nor the Broker makes any representations regarding the price you will receive for the sale of your Shares. The market price of AMP Shares is subject to change from time to time. The Sale Price may not be the same as the AMP Share trading price at a particular point in time during the trading period.

14. I have more than one parcel of AMP Shares. How do I merge them?

If you hold more than one parcel of AMP Shares and you want to merge the shareholdings, contact the AMP Investor Relations team on 1800 245 500 (AUS), 0800 440 195 (NZ), 0808 234 5867 (UK) or +612 8364 6053 (other countries). Shares held individually or jointly can be merged. If shareholdings are merged, they will not be sold through the Sale Facility, provided the merge takes place prior to 5.00pm (Sydney, Australia time) on Monday, 8 November 2021.

15. How can I donate my Shares?

You can elect to donate the proceeds of the sale of your Shares to charity, rather than receive the proceeds. Complete your Donate My Shares form (yellow form) and return it to the AMP Share Registry in the enclosed reply-paid envelope, or complete the form online at: ampsharesale.com.au. You can also access the website using the QR code on page 1. Your Donate My Shares form must be received by Monday, 8 November 2021.

Your Shares will be sold through the Sale Facility and the proceeds will be donated to ShareGift Australia or Good2Give Community Fund New Zealand (both wholly owned by Good2Give). AMP has requested that ShareGift Australia and Good2Give Community Fund New Zealand donate the Sale proceeds to Lifeline Australia or Lifeline Aotearoa (New Zealand resident shareholders). Australian resident shareholders can elect to be sent a tax donation receipt for amounts greater than A\$2.00. Donation receipts cannot be issued to residents outside of Australia. Shares held by self-managed superannuation funds cannot be donated to charity.

16. The Shares are held in the name of an Estate, or the owner is deceased. What are the options?

If the shareholding is registered as an Estate, or the owner is deceased, the Shares can still participate in the Sale Facility. To keep the Shares please complete a Keep My Shares form (green form). If the Shares are to be sold, the executor will need to provide the bank account for the sale proceeds to be credited. Refer to question 12. Shares can be donated to charity by completing the Donate My Shares form (yellow form) by print or online.

17. The Shares are jointly held – do all owners need to sign a Keep My Shares form?

If you are a joint holder of shares, AMP will not sell your Shares if one holder returns the Keep My Shares form (green form) to AMP by the closing date. AMP will consider this to be effective notice from all shareholders that the Shares are to be kept.

18. Can I withdraw my Keep My Shares form and have my Shares sold?

Yes. To withdraw your Keep My Shares form call the AMP Share Registry on the contact numbers below by 12.00pm (Sydney, Australia time) on Monday, 8 November 2021.

Australia: 1300 338 164
New Zealand: 0800 444 152
Other countries: +613 9415 4018

SAMPLE

AMP share registry

- T** Australia 1300 338 164
New Zealand 0800 444 152
Other countries +61 3 9415 4018
- E** shares@amp.com.au (AMP Investor Relations)
Include your full name and contact details.
- W** ampsharesale.com.au





For all enquiries:

T	within Australia	1300 338 164
	within New Zealand	0800 444 152
	other countries	+61 3 9415 4018
W	ampsharesale.com.au	
E	shares@amp.com.au	

Holder number

Share balance
at 27 August 2021

Return your form:

ONLINE

Scan the QR code or
go online to:
ampsharesale.com.au



POST

In the envelope provided or to the address on
the reverse of this form

Keep My Shares Form

 **Your form must be received by 5.00pm (Sydney Australia time) Monday 8 November 2021**

Use this form if you wish to keep your shares in AMP Limited.

This is an important document that requires your immediate attention.

STEP 1: Confirm your details

Please check your address is correct. To change your address, refer to the back of the form.

If you have recently bought or sold shares your holding may differ from that shown. If you have already sold all your shares in AMP Limited, do not complete or return this form.

STEP 2: Signing instructions

Individual: Where the holding is in one name, the shareholder must sign.

Joint holding: Where the holding is in more than one name, one or all shareholders may sign.

Power of Attorney (if required): A certified photocopy of the Power of Attorney, if not already noted by the AMP Share Registry, must accompany this form.

Companies: Where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person in the box labelled 'Sole Director and Sole Company Secretary'. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone as 'Sole Director'. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please sign in the appropriate place to indicate the office held and delete title as applicable.

Deceased Estate: All executors must sign this form.

Entering your contact details is not compulsory, but will assist us if we need to contact you.

Turn over to complete the form

Keep My Shares Form

STEP 1

Registered name:

 For your security keep your holder number confidential.

Change of address
If your address is incorrect, mark this box and make the correction in the space to the left.

Shares held as at 27 August 2021:

Value of AMP Shares as at 27 August 2021*:

* The current AMP share price can be accessed at: amp.com.au/shares

Your Keep My Shares Form must be received by 5.00pm (Sydney Australia time) on Monday 8 November 2021

STEP 2 Keep your AMP Shares

If you do NOT want to sell your Shares you can go online to: ampsharesale.com.au or sign and return this form. A confirmation of receipt will be sent to you by post within 14 days of this form being received.

Shareholder Signature

By signing and returning this form, I/we confirm that I/we understand that my/our Shares will NOT be sold under the Small Shareholding Sale Facility.

Individual or Shareholder 1

Shareholder 2

Shareholder 3

Sole Director and Sole Company Secretary

Director/Company Secretary

Director

By signing under a Power of Attorney (PoA), the attorney states that they have not received a notice of revocation. If you have not previously provided the AMP Share Registry with a copy of the PoA, please include a certified copy with this form.

Contact name _____ Phone number _____ Date ____/____/____

Email address _____

Privacy notice

The personal information you provide on this form is collected by the Registry, as registrar for AMP Limited, for the purpose of maintaining registers of shareholders, facilitating distribution payments and other corporate actions and communications. We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain share registers or to third parties upon direction by the issuer where related to AMP Limited's administration of your shareholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at privacy@computershare.com.au or see our Privacy Policy at <http://www.computershare.com/au/privacy>.

Return your form in the envelope provided or to:

Australia

GPO Box 2980
Melbourne VIC 3001

New Zealand

PO Box 91543
Auckland 1142
New Zealand

Other Countries

AMP Investor Relations
Reply Paid 627
Royal Exchange NSW 1224
Australia



Donate My Shares form

To donate your Shares to charity, complete and return this form by post, or complete online at: ampsharesale.com.au

For all enquiries:

- T** within Australia 1300 338 164
- within New Zealand 0800 444 152
- other countries +61 3 9415 4018
- W** ampsharesale.com.au
- E** shares@amp.com.au

Holder number:

Number of shares to be donated

! Your form must be received by 5.00pm (Sydney Australia time) Monday 8 November 2021

Phone number

Email address

Nominated charity

If you choose to donate the proceeds of the sale of your Shares to charity, they will be donated to ShareGift Australia and Good2Give Community Fund New Zealand which are both wholly owned by Good2Give. AMP has requested that ShareGift Australia and Good2Give Community Fund New Zealand donate any Sale proceeds to Lifeline Australia or to Lifeline Aotearoa (New Zealand resident shareholders).

Shareholder authorisation

This section must be signed by the authorised shareholder/s before the donation can be processed.

By signing below, I/We the registered shareholder/s hereby:

1. Authorise the sale of my parcel of AMP Limited shares to be sold through the Small Shareholding Sale Facility and pay the proceeds of the sale to ShareGift Australia or Good2Give Community Fund New Zealand.
2. Confirm and agree:
 - a. My/Our entitlement or authority to transfer the donated shareholdings free from liens, charges or other third party rights
 - b. this instruction to sell the donated shareholdings is irrevocable as at the date the donation form is signed
 - c. the shares will be sold as part of the AMP Small Shareholding Sale Facility
 - d. that the distribution of the proceeds of sale will be donated to ShareGift Australia or Good2Give Community Fund New Zealand which are both wholly owned by Good2Give. AMP has requested that ShareGift Australia and Good2Give Community Fund New Zealand donate any Sale proceeds to Lifeline Australia or to Lifeline Aotearoa (New Zealand resident shareholders), and
 - e. the AMP Share Registry will provide my name, postal address, email address (if applicable) to ShareGift Australia for the purposes of issuing a tax donation receipt for amounts greater than \$2.00 (Australian residents only). Please tick the relevant donation receipt box below. To view the ShareGift privacy policy go to: www.sharegiftaustralia.org.au/privacy-policy.

Donation receipt election (Australian residents only)

By post By email Do not send me a receipt

If you do not make an election you will not be issued a donation receipt.

Shareholder signature/s

Shareholder 1

Sole Director and Sole Company Secretary

Date

Shareholder 2

Director/Company Secretary

Date

Shareholder 3

Date

By signing under a Power of Attorney (PoA), the attorney states that they have not received a notice of revocation. If you have not previously provided the AMP Share Registry with a copy of the PoA, please include a certified copy with this form.

About ShareGift Australia

ShareGift Australia's purpose is to make it easy and cost effective for shareholders to grow philanthropy in Australia through the donation of shares and related proceeds to charity.

Australia has one of the highest levels of share ownership in the world (6.48 million people). Each year, more and more Australians are looking to leverage their shareholdings as part of their giving strategy. A fraction of ASX's current market capitalisation of around \$1.5 trillion would easily generate a huge shift in philanthropic funding in Australia.

ShareGift Australia is the only service of its kind in Australia and is based on the model of ShareGift UK.

ShareGift Australia has funded in excess of \$3.3 million to more than 450 Australian charities across a broad range of cause areas, including health and medical research, education, poverty and disadvantage, youth, environment and international aid.

For more information about ShareGift including frequently asked questions visit sharegiftaustralia.org.au

About the AMP Foundation

The AMP Foundation will match shareholder donations to ShareGift Australia up to a total value of A\$50,000.

The AMP Foundation is one of Australia's largest independently funded corporate foundations. The Foundation does not receive any funding from AMP Limited. With an independent board that governs a series of charitable trusts, the AMP Foundation uses funds generated from its investments to support good work in the community.

For more information about the AMP Foundation go to: www.amp.com.au/ampfoundation

About Lifeline Australia and Lifeline Aotearoa

These national suicide prevention charities provide people experiencing personal crisis with access to confidential and free 24-hour support. At a time of high distress in the community, due to the COVID-19 pandemic, these vital services are more important and more in demand than ever.

Lifeline Australia ABN: 84081031263
www.lifeline.org.au

Lifeline Aotearoa NZBN: 9429042808688
www.lifeline.org.nz

Privacy notice

The personal information you provide on this form is collected by the Registry, as registrar for AMP Limited, for the purpose of maintaining registers of shareholders, facilitating distribution payments and other corporate actions and communications. We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain share registers or to third parties upon direction by the issuer where related to AMP Limited's administration of your shareholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at privacy@computershare.com.au or see our Privacy Policy at <http://www.computershare.com/au/privacy>.

Return your form in the envelope provided or to:

Australia

GPO Box 2980
Melbourne VIC 3001

New Zealand

PO Box 91543
Auckland 1142
New Zealand

Other Countries

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Reply Paid 627
Royal Exchange NSW 1224
Australia