



NEW ZEALAND'S EXCHANGE
TE PAEHOKO O AOTEAROA

Capital Change Notice

Updated as at June 2023

Acquisition of Ordinary Shares

This notice is given under NZX Listing Rule 3.13.1 and s 65(2) of the Companies Act 1993, and relates to the acquisition of ordinary shares in Sky Network Television Limited (Sky) under the on-market share buyback programme announced by Sky to the market on 22 February 2024.

Sky has acquired a total of 789,946 shares under this on-market share buyback programme (including the shares in this notice). Under this buyback, Sky may acquire up to a further 6,243,174 shares on or before 31 March 2025.

| Section 1: Issuer information | |
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| Name of issuer | Sky Network Television Limited |
| NZX ticker code | SKT |
| Class of financial product | Ordinary Shares |
| ISIN (If unknown, check on NZX website) | NZSKTE0001S |
| Currency | NZD |
| Section 2: Capital change details | |
| Number issued/acquired/redeemed | 15,190 |
| Nominal value (if any) | Not applicable |
| Issue/acquisition/redemption price per security | NZ\$2.7588 (average) in respect of 14,770 ordinary shares acquired on NZX A\$2.5200 (average) in respect of 420 ordinary shares acquired on ASX |
| Nature of the payment (for example, cash or other consideration) | Cash |
| Amount paid up (if not in full) | Paid in full |
| Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence) ¹ | 0.0109% |
| For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date) | Not applicable |
| Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here) | Acquisition under Board approved buyback programme announced on 22 February 2024 |

¹ The percentage is to be calculated immediately before the issue, acquisition, redemption or Conversion.

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|---|---|
| Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption. | 139,507,500 ordinary shares None held as treasury stock |
| In the case of an acquisition of shares, whether those shares are to be held as treasury stock | No |
| Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made | Board resolution dated 21 February 2024 NZX Listing Rule 4.14.1(a) |
| Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements) | Shares acquired will be cancelled |
| Date of issue/acquisition/redemption ² | 19/04/2024 |
| Section 3: Authority for this announcement and contact person | |
| Name of person authorised to make this announcement | Kirstin Jones |
| Contact person for this announcement | Kirstin Jones |
| Contact phone number | +64 21 673 795 |
| Contact email address | kirstin.jones@sky.co.nz |
| Date of release through MAP | 22/04/2024 |

² Continuous issuers using this form in reliance on Rule 3.13.2, please indicate the period during which the relevant issue/acquisition/redemptions were made (for example, 1 January 2019 to 31 January 2019).