



NEW ZEALAND'S EXCHANGE
TE PAEHOKO O AOTEAROA

NZX Limited - Monthly Shareholder Metrics

May 2021

These shareholder metrics represent the key operations of NZX's business.

Core Markets

NZX Listed Issuers	May 2021	Change YoY
Total equity securities	135	3.8%
Total fund securities	48	6.7%
Total retail debt securities	140	2.2%
Total wholesale debt securities	8	14.3%
Total other securities	4	0.0%
Total listed securities	335	3.7%
Total NZX Main Board equity issuers	133	3.9%
Total NZX Main Board fund issuers	48	6.7%
Total NZX Debt Market retail debt issuers	51	0.0%
Total NZX Debt Market wholesale debt issuers	2	0.0%
Total other issuers	4	0.0%
Total unique issuers	208	4.5%

Market Capitalisation	May 2021	Change YoY	% of GDP
Total market capitalisation	\$223,949 m	15.8%	68.7%
All equity	\$175,817 m	16.4%	53.9%
All funds	\$6,970 m	43.3%	2.1%
All other	\$31 m	270.7%	0.0%
Total NZX Main Board	\$182,818 m	17.3%	56.1%
Retail debt	\$32,541 m	-1.2%	10.0%
Green bonds	\$3,225 m	258.3%	1.0%
Wholesale debt	\$5,365 m	42.5%	1.6%
Total NZX Debt Market	\$41,131 m	9.4%	12.6%

Cash Market	May 2021	Change YoY
Total value traded	\$4,204 m	-3.7%
Daily average value traded	\$200 m	-3.7%
On-market value traded	\$2,625 m	-12.2%
% of value on-market	62.4%	-8.9%
Total trades	1,284,517	23.2%
Daily average trades	61,167	23.2%

Total Equity Transactions	May 2021	Change YoY
Total trades	1,280,154	23.1%
Value traded	\$3,994 m	-5.4%
% of value on-market	64.5%	-7.8%
Average on-market trade size	\$2,016	-29.2%

Total Debt Transactions	May 2021	Change YoY
Total trades	4,363	43.3%
Value traded	\$211 m	45.9%

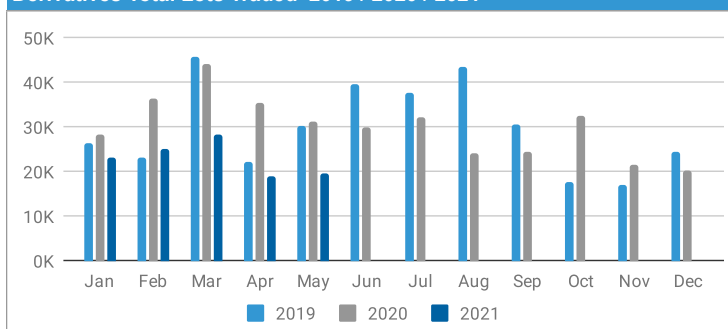
Cumulative Numbers - YTD	May 2021	Change YoY
Number of trades	6,806,776	48.3%
Total value traded	\$22,234 m	-1.5%
% of value on-market	65.8%	4.9%

Capital Raising	May 2021	YTD	Change YoY
Total capital raisings	\$2,141 m	\$5,971 m	-11.6%
New Capital Listed			
Total capital listed by all issuers	\$1,821 m	\$2,825 m	22.8%
Equity listings	\$346 m	\$875 m	2400.2%
Fund listings	-	-	-
Retail debt listings	\$1,475 m	\$1,950 m	30.0%
Wholesale debt listings	-	-	-100.0%

Secondary Capital Raisings	May 2021	YTD	Change YoY
Total capital raised by all issuers	\$320 m	\$3,146 m	-29.3%
Total equity raised - NZ issuers	\$59 m	\$718 m	-66.3%
Total equity raised - dual or foreign issuer	\$0 m	\$1 m	-
Total funds raised - NZ issuers	\$228 m	\$861 m	62.9%
Total funds raised - dual or foreign issuer	\$33 m	\$297 m	-13.5%
Total retail debt raised	-	\$602 m	-32.4%
Total wholesale debt raised	-	\$667 m	19.8%
Total number of secondary capital raising events	330	1,598	34.7%
Equity issuers - capital raised < \$10m	37	155	27.0%
Equity issuers - capital raised ≥ \$10m < \$100m	1	6	-57.1%
Equity issuers - capital raised ≥ \$100m	-	1	-75.0%
Fund issuers - capital raised	292	1,422	38.1%
Retail debt issuers - capital raised	-	13	-13.3%
Wholesale debt issuers - capital raised	-	1	-

Derivatives	May 2021	Change YoY
Futures - total lots traded	18,689	-33.4%
Options - total lots traded	990	-68.1%
Total derivatives lots traded	19,679	-36.9%
Total derivatives lots traded - YTD	115,220	-34.4%
Open interest	58,357	-24.6%
Notional value traded (\$USD)	\$139 m	14.0%
Options to futures ratio	5.3%	-52.0%
Block trade %	0.0%	-

Derivatives Total Lots Traded 2019 / 2020 / 2021



NZX Indices Performance	May 2021	Change YoY
S&P/NZX 50 Index (Gross)	12,321	13.2%
S&P/NZX 50 Index (Capital)	5,119	10.8%
S&P/NZX 50 Portfolio Index	7,885	24.0%
S&P/NZX Primary Sector Index	13,172	-18.2%
S&P/NZX NZ Fixed Interest Composite Index	125	-2.7%
S&P/NZX A-Grade Bond Index	5,847	-1.4%

Clearing House / Depository	May 2021	Change YoY
Gross value of cleared trades over month	\$4,192 m	-4.3%
Collateral held at month end	\$89 m	-23.4%
Depository transactions	7,725	11.4%
Assets under custody in depository	\$5,354 m	50.5%

Direct Data Products	May 2021	Change YoY
Proprietary security subscription products	311	-1.6%
- products ≥ \$3,000 p.a.	110	1.9%
- products < \$3,000 p.a.	201	-3.4%

Dairy Data Subscriptions	May 2021	Change YoY
Dairy data subscriptions	461	-3.8%
- products ≥ \$1,500 p.a.	106	-1.9%
- products < \$1,500 p.a.	355	-4.3%

Wholesale Data	May 2021	Change YoY
Terminal numbers - professional	6,613	4.1%
Terminal numbers - retail	1,929	-35.8%
Licences - value ≥ \$20k p.a.	56	30.2%
Licences - value < \$20k p.a.	80	-1.2%

Energy and Environment Contracts	May 2021	Change YoY
Operating / Technology contracts	18	5.9%
- contracts ≥ \$500k p.a.	5	25.0%
- contracts < \$500k p.a.	13	0.0%

Smartshares

	May 2021	Change YoY
Total external funds under management	\$5,693 m	47.9%

Scheme FUM	May 2021	Change YoY
SuperLife Kiwisaver	\$1,275 m	28.7%
SuperLife Workplace Savings	\$1,421 m	19.0%
Smartshares Exchange Traded Funds - External	\$2,280 m	69.8%
Smartshares Exchange Traded Funds - Total (external and internal)	\$4,979 m	45.7%

Other Metrics	May 2021	Change YoY
Units on issue	1,689 m	27.4%
Value of stock lent over month	\$268 m	11.4%

Wealth Technologies

Funds under administration	\$7,572 m	222.2%
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Notes

- All figures are measured at the end of the last trading day of each month unless otherwise stated. Change refers to the change since the same period last year unless otherwise stated.
- Equity market capitalisation includes all securities quoted on the NZX Main Board (NZSX). With an overseas domiciled Issuer, the market capitalisation represents the amount that is held in New Zealand.
- Market capitalisation for the NZX Debt Market is the total nominal (face) value of all listed securities, excluding New Zealand Government stock.
- Funds include exchange traded funds, managed funds, listed investment companies and trusts.
- "Other" securities include rights, warrants and options quoted on the NZX Main Board (NZSX).
- Please note these operational statistics are based on NZX's internal records, which are unaudited. Differences may arise between this data and that disclosed in subsequent audited financial statements. Differences may also arise between this data and the previously reported data due to rounding and classification restatements.

To enquire about information listed on this sheet, or to find out more about NZX products or services, please email: data@nzx.com