



Thursday, 17 April 2025

Level 15, 45 Queen Street,
PO Box 105262, Auckland,
New Zealand
contactus@smartinvest.co.nz

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 16 April 2025.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.20006	177,346,268	-
APA	Smart Asia Pacific ETF	2.40309	23,270,726	50,000
ASD	Smart Australian Dividend ETF	1.76574	20,429,541	-
ASF	Smart Australian Financials ETF	10.19405	3,665,468	-
ASP	Smart Australian Property ETF	1.35824	26,297,531	-
ASR	Smart Australian Resources ETF	5.21921	11,107,633	-
AUE	Smart Australian ESG ETF	2.79927	30,465,228	-
AUS	Smart Australian Top 200 ETF	3.32049	64,012,708	-
BOT	Smart Automation and Robotics ETF	4.76312	11,000,891	-
BTC	Smart Bitcoin ETF	3.13643	6,945,123	(20,000)
DIV	Smart NZ Dividend ETF	1.05761	69,032,211	-
EMF	Smart Emerging Markets ETF	1.46642	107,759,155	200,000
EMG	Smart Emerging Markets ESG ETF	2.49575	36,427,676	-
ESG	Smart Global ESG ETF	3.57472	64,025,216	-
EUF	Smart Europe ETF	2.34621	38,826,036	60,000
EUG	Smart Europe ESG ETF	3.60447	3,627,921	-
FNZ	Smart NZ Top 50 ETF	2.90179	208,340,182	(200,000)
GBF	Smart Global Bond ETF	3.13557	50,874,618	50,000
GGB	Smart Global Government Bond ETF	2.52559	229,207,200	-
GLD	Smart Gold ETF	2.96310	2,999,286	40,000
GPR	Smart Global Property ETF	2.58172	22,161,307	-
INF	Smart Global Infrastructure ETF	2.85173	20,967,059	-
JPN	Smart Japan ESG ETF	2.53641	3,414,840	-
LIV	Smart Healthcare Innovation ETF	2.70513	7,539,680	-
MDZ	Smart NZ Mid Cap ETF	5.34110	24,240,674	-
MZY	Smart Australian Mid Cap ETF	9.81972	19,457,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.21603	125,016,727	-
NPF	Smart NZ Property ETF	0.99689	104,761,748	(125,000)
NZB	Smart NZ Bond ETF	3.00816	147,099,077	-
NZC	Smart NZ Cash ETF	3.03059	203,073,712	15,000
NZG	Smart S&P/NZX 50 ETF	2.39685	270,351,142	(1,900,000)
NZT	Smart S&P/NZX 20 ETF	2.34798	2,081,742	-
OZY	Smart Australian Top 20 ETF	4.68819	34,281,267	-
TNZ	Smart NZ Top 10 ETF	1.88991	57,131,573	-
TWF	Smart Total World ETF	3.70856	45,304,208	30,000
TWH	Smart Total World (NZD Hedged) ETF	3.59111	89,364,889	135,000
USA	Smart US ESG ETF	4.23193	7,296,766	-
USF	Smart US 500 ETF	16.09514	44,466,994	95,000
USG	Smart US Large Growth ETF	11.32273	36,473,866	35,000
USH	Smart US 500 (NZD Hedged) ETF	3.05492	56,080,000	105,000
USM	Smart US Mid Cap ETF	7.97306	5,442,745	-
USS	Smart US Small Cap ETF	6.70963	5,268,711	(15,000)
UST	Smart US Technology (NZD Hedged) ETF	2.21037	3,639,091	-
USV	Smart US Large Value ETF	5.41042	8,418,176	(40,000)

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across over 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

For further information please contact:

Smartshares Limited

0800 80 87 80

contactus@smartinvest.co.nz