



## Capital Change Notice

This notice is given under NZX Listing Rule 3.13.1 and relates to the issue of ordinary shares in My Food Bag in connection with the My Food Bag Dividend Reinvestment Plan.

Section 1: Issuer information	
Name of issuer	My Food Bag Group Limited
NZX ticker code	MFB
Class of financial product	Ordinary Shares
ISIN (If unknown, check on NZX website)	NZMFB0004S1
Currency	N/A
Section 2: Capital change details	
Number issued/acquired/redeemed	1,805,669 ordinary shares
Nominal value (if any)	N/A
Issue/acquisition/redemption price per security	\$0.2154 per share
Nature of the payment (for example, cash or other consideration)	Cash (with dividend payments applied to subscribe for shares pursuant to My Food Bag's Dividend Reinvestment Plan)
Amount paid up (if not in full)	N/A
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence) <sup>1</sup>	0.74% (as a percentage of the ordinary shares in existence immediately prior to the issue).
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	N/A
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	Issue of ordinary shares in My Food Bag in connection with the Dividend Reinvestment Plan which operated for the final dividend in respect of FY25. Board resolutions dated 21 May 2025.
Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	244,975,241 ordinary shares There is no treasury stock.
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	N/A

<sup>1</sup> The percentage is to be calculated immediately before the issue, acquisition, redemption or Conversion.

Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Board resolutions dated 21 May 2025 and permitted by NZX Listing Rule 4.8.
Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	All ordinary shares issued are credited as fully paid up and rank equally in all respects with the other ordinary shares of My Food Bag Group Limited.
Date of issue/acquisition/redemption	19 June 2025
<b>Section 3: Authority for this announcement and contact person</b>	
Name of person authorised to make this announcement	Louise Newsome, Chief Financial Officer
Contact person for this announcement	Louise Newsome, Chief Financial Officer
Contact phone number	+64 9 886 9840
Contact email address	ir@myfoodbag.co.nz
Date of release through MAP	19 June 2025