



Summerset Group Holdings Limited
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NZX & ASX RELEASE

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SUMMERSET RELEASES FINAL TERMS SHEET FOR RETAIL BOND OFFER

Summerset Group Holdings Limited (**Summerset**) today announced the final details of its six year, fixed rate bonds maturing on 23 May 2031.

The Final Terms Sheet relating to these bonds is attached. The bonds are expected to be issued on 23 May 2025.

For further information please contact:

Joint Lead Managers





ENDS

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ABOUT SUMMERSET

- Summerset is one of the leading operators and developers of retirement villages in New Zealand, with 40 villages completed or in development nationwide
- In addition, Summerset has seven proposed sites at Belmont (Auckland), Rotorua (Bay of Plenty), Mission Hills (Napier), Masterton (Wairarapa), Otaihanga (Kāpiti Coast), Rolleston (Christchurch), and Mosgiel (Dunedin)
- Summerset also has three villages in development (Cranbourne North, Chirnside Park and Torquay) and four other properties in Victoria, Australia (Craigieburn, Drysdale, Mernda and Oakleigh South)
- Summerset provides a range of living options and care services to more than 8,700 residents