



## QUOTATION NOTICE: NZX DEBT MARKET INFRATIL LIMITED ("IFT340")

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<b>Company:</b>	Infratil Limited ("IFT")
<b>Security Code:</b>	IFT340
<b>ISIN:</b>	NZIFTD0340L6
<b>Details of Issue:</b>	<p>An offer of NZ\$50 million unsecured, unsubordinated, fixed rate Bonds (with the ability to accept oversubscriptions of NZ\$25 million at Infratil's absolute discretion) under the Firm Offer, and an additional NZ\$122,103,683 of Bonds under the Exchange Offer.</p> <p>Under the Exchange Offer, Infratil is offering holders of the bonds maturing on 15 September 2023 (NZX ticker IFT210) that are New Zealand residents the opportunity to exchange some or all of their maturing bonds on a one-to-one basis.</p>
<b>Firm Offer Opening Date:</b>	Monday, 28 August 2023
<b>Firm Offer Closing Date:</b>	Friday, 1 September 2023
<b>Exchange Offer Opening Date:</b>	Monday, 4 September 2023
<b>Exchange Offer Closing Date:</b>	Wednesday, 13 September 2023
<b>Maturity Date:</b>	Saturday, 15 March 2031 (the Face Value of the Bonds will be redeemed on the immediately preceding Business Day which is Friday, 14 March 2031)
<b>Interest Rate:</b>	7.08% per annum
<b>Interest Payment Dates:</b>	15 March, 15 June, 15 September, and 15 December of each year up to and including the Maturity Date.
<b>Date of First Interest Payment:</b>	Friday, 15 September 2023
<b>First Interest Paid To:</b>	Holder on Record Date
<b>Record Date:</b>	10 calendar days before the relevant Interest Payment Date, or if that date is not a business day, the immediately preceding business day
<b>Minimum Application Amount:</b>	NZ\$5,000
<b>Minimum Holding:</b>	NZ\$5,000



**Minimum Transferable Amount:** Infratil may decline to register a transfer if the transfer would result in the transferee holding less than the Minimum Holding Amount.

**Face Value:** NZ\$1.00 per bond

**Supervisor:** Trustees Executors Limited

**Joint Lead Managers:** ANZ Bank New Zealand Limited, Bank of New Zealand, Craigs Investment Partners Limited, Forsyth Barr Limited and Jarden Securities Limited

**Trust Deed Dated:** Master Trust Deed dated 11 November 1999 (as amended)

**Issue Date:** Friday, 15 September 2023

**Registrar:** Link Market Services Limited ("LNKT")

**Settlement Status:** NZCDC Settlement System

**Expected Commencement of Trading on the NZX Debt Market:** Monday, 18 September 2023

A handwritten signature in blue ink, appearing to read "Mark Peterson", with a stylized, flowing script.

**Mark Peterson**  
**Chief Executive Officer**  
**NZX Limited**

**01 09 2023**