



NEW ZEALAND'S EXCHANGE
TE PAEHOKO O AOTEAROA

Capital Change Notice

Section 1: Issuer information	
Name of issuer	Ryman Healthcare Limited
NZX ticker code	RYM
Class of financial product	Ordinary Shares
ISIN (If unknown, check on NZX website)	NZRYME0001S4
Currency	NZD
Section 2: Capital change details	
Number issued/acquired/redeemed	91,661,409 ordinary shares issued under the retail component of the underwritten accelerated non-renounceable entitlement offer announced on 24 February 2025 (Retail Entitlement Offer).
Nominal value (if any)	N/A
Issue/acquisition/redemption price per security	\$3.05
Nature of the payment (for example, cash or other consideration)	Cash
Amount paid up (if not in full)	N/A
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)	9.920%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	N/A
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	Issue of ordinary shares under the Retail Entitlement Offer announced on 24 February 2025
Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	1,015,712,784 ordinary shares. No ordinary shares are held as Treasury Stock.
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	N/A
Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Board resolution dated 23 February 2025. The accelerated entitlement offer is made pursuant to NZX Listing Rules 4.3.1(a) and 4.4.

Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	Issue of ordinary shares which rank equally with all other fully paid ordinary shares in Ryman Healthcare Limited.
Date of issue/acquisition/redemption	17/03/2025
Section 3: Authority for this announcement and contact person	
Name of person authorised to make this announcement	Morgan Powell, General Counsel
Contact person for this announcement	Morgan Powell, General Counsel
Contact phone number	+64 (0)21 246 6361
Contact email address	morgan.powell@rymanhealthcare.com
Date of release through MAP	17/03/2025