



Announcement Summary

Entity name

AMPOL LIMITED

Date of this announcement

Wednesday May 29, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ALDAO	PERFORMANCE RIGHT	214,915	28/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AMPOL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

004201307

1.3 ASX issuer code

ALD

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/5/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

ALDAO : PERFORMANCE RIGHT

Date the +securities the subject of this notification were issued

28/5/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Matthew Halliday	Matthew Halliday	86,853
Greg Barnes	Greg Barnes	29,994
Andrew Brewer	Andrew Brewer	25,258
Brent Merrick	Brent Merrick	26,056
Kate Thomson	Katie Jane Bowly	24,394
Nigel Lindis Jones	Nigel Lindis Jones	22,360

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Each right is an entitlement to receive one fully paid ordinary share in ALD, subject to meeting relevant vesting conditions.

For a summary of the terms please refer to the Remuneration Report contained in ALD's 2023 Annual Report (refer to pages 90 to 91) (accessible at <https://www.ampol.com.au/about-ampol/investor-centre/annual-reports>). The unquoted performance rights the subject of this notice relate to the 2023 Long Term Incentive Award and rights issued under the Ampol Equity Incentive Plan.

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

214,915

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ALD : ORDINARY FULLY PAID	238,302,099

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ALDAO : PERFORMANCE RIGHT	1,555,539



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

214,915 performance rights over ALD shares

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

N/A