



29 April 2022

Market Announcements Office  
ASX Limited  
Level 4  
20 Bridge Street  
SYDNEY NSW 2000

**Notice Corporations Act Subsection 259C(2)**

Attached is a notice given in accordance with a Corporations Act Subsection 259C(2) exemption. It has been approved for distribution by ANZ's Company Secretary.

Yours faithfully

**Simon Pordage**  
**Company Secretary**  
Australia and New Zealand Banking Group Limited

**Notice given in accordance with Corporations Act Subsection 259C(2) Exemption**

**To** Market Announcements Office  
ASX Limited  
Level 4  
20 Bridge Street  
SYDNEY NSW 2000

- 1. Name of Company** Australia and New Zealand Banking Group Limited ABN 11 005 357 522 ("ANZ") gives notice of the aggregated percentage of voting shares in ANZ, in respect of which its associated entities have (1) the power to control voting or disposal and voting shares underlying derivatives and (2) a net economic exposure, in accordance with the terms of an exemption granted by the Australian Securities and Investments Commission pursuant to subsection 259C(2) of the Corporations Act.

Date of present notice: 29 April 2022

The previous notice was given to the ASX on: 22 April 2022

The previous notice was dated: 22 April 2022

- 2. Issued Share Capital** 2,794,104,174 fully paid Ordinary Shares in the capital of ANZ have been issued as at 28 April 2022.

- 3(a). Previous and present aggregated % of Voting Shares** The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have power to control voting or disposal and voting shares underlying derivatives, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	4,083,900	0.15%	4,096,009	0.15%

- 3(b). Previous and present net economic exposure % of Voting Shares** The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have a net economic exposure, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	4,083,900	0.15%	4,096,009	0.15%

- 4. Details of Controlled Entity Holdings** The following controlled entities are the holders in the Voting Shares referred to in paragraph 3 above.

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	33,575	0.00%
Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	100,000	0.00%

JP Morgan Chase Bank	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	1,968,627	0.07%
JP Morgan Chase Bank / Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	452,245	0.02%
JP Morgan Nominees Australia Limited	ANZ Custodial Services New Zealand Limited as trustee for various private clients	1,541,562	0.06%
<b>Aggregation</b>		4,096,009	0.15%

<b>5. Changes in Voting Shares</b>	Particulars of change in voting shares in ANZ in respect of which its controlled entities are or were entitled since ANZ was last required to give a notice to the ASX are:
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Date of Change	Controlled Entity entitled whose shareholding changed	Nature of Change	Consideration given in relation to change (\$)	Class of Share	Number of Shares
26/04/2022	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	9,542
27/04/2022	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,538.74	Ordinary fully paid	84
27/04/2022	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	7,555.79	Ordinary fully paid	250
27/04/2022	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	662.59	Ordinary fully paid	-22
27/04/2022	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	361.41	Ordinary fully paid	-12

27/04/2022	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	6,497.98	Ordinary fully paid	215
27/04/2022	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,054.12	Ordinary fully paid	-35
27/04/2022	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,740.71	Ordinary fully paid	-91
27/04/2022	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	632.47	Ordinary fully paid	-21
27/04/2022	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	7,586.00	Ordinary fully paid	251
27/04/2022	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	4,261.47	Ordinary fully paid	141
27/04/2022	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,088.03	Ordinary fully paid	36
27/04/2022	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,192.48	Ordinary fully paid	106
27/04/2022	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	17,015.63	Ordinary fully paid	563
27/04/2022	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,204.71	Ordinary fully paid	-40

27/04/2022	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	783.06	Ordinary fully paid	-26
27/04/2022	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	481.88	Ordinary fully paid	-16
27/04/2022	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	3,041.90	Ordinary fully paid	-101
27/04/2022	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	13,799.52	Ordinary fully paid	500
27/04/2022	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,357.41	Ordinary fully paid	78
27/04/2022	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	7,469.20	Ordinary fully paid	248
27/04/2022	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	6,890.88	Ordinary fully paid	228
27/04/2022	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	301.18	Ordinary fully paid	10
27/04/2022	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	6,679.31	Ordinary fully paid	221

<b>Addresses</b>	The addresses of entities named in this form are as follows:
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<b>Name</b>	<b>Address</b>
ANZ	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZEST Pty Ltd	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZ New Zealand Investments Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand
JP Morgan Chase Bank	85 Castlereagh Street, Sydney NSW 2000
JP Morgan Nominees Australia Limited	85 Castlereagh Street, Sydney NSW 2000
Reserve Bank of NZ	2 The Terrace, PO Box 2498 Wellington 6011, New Zealand
ANZ Custodial Services New Zealand Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand

print name Simon Pordage

Capacity Company Secretary

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Date 29 April 2022