

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 15 October 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.20650	166,841,268	-
APA	Smart Asia Pacific ETF	2.51438	47,950,726	-
ASD	Smart Australian Dividend ETF	1.86770	21,054,541	-
ASF	Smart Australian Financials ETF	10.56424	3,265,468	-
ASP	Smart Australian Property ETF	1.51737	25,922,531	-
ASR	Smart Australian Resources ETF	6.26199	12,307,633	-
AUE	Smart Australian ESG ETF	3.05836	42,265,228	-
AUS	Smart Australian Top 200 ETF	3.65698	66,412,708	-
BOT	Smart Automation and Robotics ETF	5.13971	11,355,891	-
DIV	Smart NZ Dividend ETF	1.16683	72,032,211	-
EMF	Smart Emerging Markets ETF	1.55747	102,844,155	-
EMG	Smart Emerging Markets ESG ETF	2.64598	46,242,676	-
ESG	Smart Global ESG ETF	3.86678	62,465,216	-
EUF	Smart Europe ETF	2.30505	81,286,036	-
EUG	Smart Europe ESG ETF	3.53014	13,957,921	-
FNZ	Smart NZ Top 50 ETF	3.12673	191,940,182	(200,000)
GBF	Smart Global Bond ETF	3.14465	50,619,618	-
GGB	Smart Global Government Bond ETF	2.53374	233,352,200	-
GPR	Smart Global Property ETF	2.91916	55,826,307	-
INF	Smart Global Infrastructure ETF	2.90671	47,652,059	-
JPN	Smart Japan ESG ETF	2.57991	12,909,840	-
LIV	Smart Healthcare Innovation ETF	3.00067	7,849,680	-
MDZ	Smart NZ Mid Cap ETF	5.58149	25,940,674	-
MZY	Smart Australian Mid Cap ETF	10.88981	17,357,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.20369	115,816,727	-
NPF	Smart NZ Property ETF	1.15208	104,261,748	(125,000)
NZB	Smart NZ Bond ETF	2.98379	146,409,077	(150,000)
NZC	Smart NZ Cash ETF	3.04414	190,583,712	(300,000)
NZG	Smart S&P/NZX 50 ETF	2.58047	299,251,142	100,000
OZY	Smart Australian Top 20 ETF	5.19620	37,506,267	-
TNZ	Smart NZ Top 10 ETF	2.07700	60,631,573	(500,000)
TWF	Smart Total World ETF	3.88898	91,939,208	30,000
TWH	Smart Total World (NZD Hedged) ETF	3.86642	74,954,889	335,000
USA	Smart US ESG ETF	4.46684	17,231,766	20,000
USF	Smart US 500 ETF	17.10198	48,501,994	-
USG	Smart US Large Growth ETF	12.00081	38,423,866	-
USH	Smart US 500 (NZD Hedged) ETF	3.31691	35,900,000	165,000
USM	Smart US Mid Cap ETF	8.49527	10,607,745	-
USS	Smart US Small Cap ETF	7.58890	11,843,711	-
USV	Smart US Large Value ETF	5.73905	15,098,176	35,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

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