



NEW ZEALAND'S EXCHANGE

# Capital Change Notice

Section 1: Issuer information	
Name of issuer	New Talisman Gold Mines Limited
NZX ticker code	NTL
Class of financial product	Ordinary Shares
ISIN (If unknown, check on NZX website)	NZHERE0001S6
Currency	Not applicable
Section 2: Capital change details	
Number issued/acquired/redeemed	Issue of 62,080,075 ordinary shares
Nominal value (if any)	Not applicable
Issue/acquisition/redemption price per security	20,000,000 at NZ\$0.005 per share issued as partial settlement in acquisition of exploration assets at Capella Vanuatu. 42,080,075 at NZ\$0.002376 per share issued as partial settlement in acquisition of exploration assets at Capella Vanuatu. Being a total of NZ\$200,000. The shares issued are the final consideration due to Canterbury Resources Limited as announced to the market on 6 July 2021.
Nature of the payment (for example, cash or other consideration)	Not applicable
Amount paid up (if not in full)	Paid in full
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)	1.97%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	Not applicable
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	Issue of shares under a sale purchase agreement.
Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	3,189,305,438

In the case of an acquisition of shares, whether those shares are to be held as treasury stock	Not applicable
Specific authority for the issue, including a reference to the rule pursuant to which the issue is made	Board resolution 30 June 2021 and Listing Rule 4.5
Terms or details of the issue (for example: restrictions, escrow arrangements)	New ordinary shares which rank equally with all other fully paid ordinary shares
Date of issue	31 December 2021

### Section 3: Authority for this announcement and contact person

Name of person authorised to make this announcement	Jane Bell
Contact person for this announcement	Jane Bell
Contact phone number	+64 21 764 224
Contact email address	jane@newtalisman.co.nz
Date of release through MAP	31 December 2021