

19 April 2021

Notice of Offer

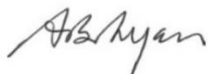
Marlin Global Limited (NZX: MLN) (**Marlin**) announced today that the company will undertake a pro rata issue of warrants to shareholders (**Offer**).

Pursuant to clause 19(1A) of Schedule 1 of the Financial Markets Conduct Act 2013 (**FMCA**) and to clause 20(1)(a) of Schedule 8 to the Financial Markets Conduct Regulations 2014 (**FMC Regulations**), Marlin advises that:

1. The Offer will be made in reliance upon the exclusion in clause 19 of Schedule 1 to the FMCA and is giving notice under clause 20(1)(a) of Schedule 8 to the FMC Regulations.
2. As at the date of this notice, Marlin is in compliance with:
 - a. the continuous disclosure obligations that apply to it in relation to Marlin's quoted ordinary shares; and
 - b. its "financial reporting obligations" within the meaning set out in clause 20(5) of Schedule 8 of the FMC Regulations.
3. As at the date of this notice, there is no information that is "excluded information" as defined in clause 20(5) of Schedule 8 of the FMC Regulations.

The Offer is not expected to have any effect or consequence on the control of Marlin Global.

On behalf of
Marlin Global Limited



Alistair Ryan
Chair