

Monday, 15 July 2024

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 12 July 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.47795	47,565,726	-
ASD	Smartshares Australian Dividend ETF	1.84968	21,054,541	-
ASF	Smartshares Australian Financials ETF	9.94810	2,865,468	-
ASP	Smartshares Australian Property ETF	1.38551	26,672,531	-
ASR	Smartshares Australian Resources ETF	6.26433	12,907,633	-
DIV	Smartshares NZ Dividend ETF	1.08107	69,907,211	-
EMF	Smartshares Emerging Markets ETF	1.47159	103,709,155	-
EUF	Smartshares Europe ETF	2.26062	80,461,036	150,000
FNZ	Smartshares NZ Top 50 ETF	2.93623	198,440,182	-
GBF	Smartshares Global Bond ETF	3.12828	50,469,618	-
MDZ	Smartshares NZ Mid Cap ETF	5.13107	26,540,674	-
MZY	Smartshares Australian Mid Cap ETF	10.17904	16,457,274	75,000
NPF	Smartshares NZ Property ETF	1.04866	105,011,748	-
NZB	Smartshares NZ Bond ETF	2.95072	145,654,077	415,000
NZC	Smartshares NZ Cash ETF	3.04232	190,203,712	(20,000)
OZY	Smartshares Australian Top 20 ETF	5.02595	37,056,267	-
TNZ	Smartshares NZ Top 10 ETF	1.99534	63,881,573	-
TWF	Smartshares Total World ETF	3.71491	90,284,208	-
USF	Smartshares US 500 ETF	16.23802	46,051,994	-
USG	Smartshares US Large Growth ETF	11.73707	36,923,866	130,000
USM	Smartshares US Mid Cap ETF	7.76723	10,507,745	-
USS	Smartshares US Small Cap ETF	7.03717	11,123,711	-
USV	Smartshares US Large Value ETF	5.26061	14,793,176	-
AGG	Smartshares Global Aggregate Bond ETF	1.18510	165,481,268	-
BOT	Smartshares Automation and Robotics ETF	5.05893	11,745,891	20,000
EMG	Smartshares Emerging Markets Equities ESG ETF	2.55449	45,737,676	-
ESG	Smartshares Global Equities ESG ETF	3.73476	59,230,216	-
EUG	Smartshares Europe Equities ESG ETF	3.47074	13,937,921	-
JPN	Smartshares Japan Equities ESG ETF	2.59950	12,764,840	-
LIV	Smartshares Healthcare Innovation ETF	2.87906	8,419,680	(35,000)
USA	Smartshares US Equities ESG ETF	4.26355	16,916,766	-
NZG	Smartshares S&P/NZX 50 ETF	2.43923	296,651,142	300,000
AUS	Smartshares S&P/ASX 200 ETF	3.48747	63,912,708	-
TWH	Smartshares Total World (NZD Hedged) ETF	3.71407	54,594,889	305,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.18709	114,216,727	1,000,000
AUE	Smartshares Australian Equities ESG ETF	2.90361	41,465,228	-
GGB	Smartshares Global Government Bond ETF	2.51475	229,817,200	2,100,000
GPR	Smartshares Global Property ETF	2.70380	54,176,307	-
INF	Smartshares Global Infrastructure ETF	2.67926	45,557,059	-
USH	Smartshares US 500 (NZD Hedged) ETF	3.16164	26,670,000	140,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

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