



NEW ZEALAND'S EXCHANGE
TE PAEHOKO O AOTEAROA

Corporate Action Notice

(Other than for a Distribution)

Section 1: Issuer information (mandatory)				
Name of issuer	Being AI Limited			
Class of Financial Product	Ordinary Shares			
NZX ticker code	BAI			
ISIN (If unknown, check on NZX website)	NZECH0001S8			
Name of Registry	Computershare Investor Services Limited			
Type of corporate action (Please mark with an X in the relevant box/es)	Share Purchase Plan/retail offer	X	Renounceable Rights issue or Accelerated Offer	
	Capital reconstruction		Non-Renounceable Rights issue or Accelerated Offer	
	Call		Bonus issue	
	Placement			
Record date	11/09/2024			
Ex Date (one business day before the Record Date)	10/09/2024			
Currency	NZD			
External approvals required before offer can proceed on an unconditional basis?	No			
Details of approvals required	Not applicable			
Section 6: Share Purchase Plans/retail offer				
Number of Equity Securities to be issued OR Maximum dollar amount of Equity Securities to be issued	9,340,000			
Minimum application amount (if any)	No minimum			
Maximum application amount per Equity Security holder	\$50,000			
Subscription price per Equity Security	\$0.60			
Scaling reference date	Scaling according to the record date of 11/09/2024			
Closing date	24/09/2024			
Allotment date	30/09/2024			

Section 8: Lead Manager and Underwriter (mandatory)	
Lead Manager(s) appointed	No
Name of Lead Manager(s)	Not applicable
Fees, commission or other consideration payable to Lead Manager(s) for acting as lead manager(s)	Not applicable
Underwritten	No
Name of Underwriter(s)	Not applicable
Extent of underwriting (i.e. amount or proportion of the offer that is underwritten)	Not applicable
Fees, commission or other consideration payable to Underwriter(s) for acting as underwriter(s)	Not applicable
Summary of significant events that could lead to the underwriting being terminated	Not applicable
Section 9: Authority for this announcement (mandatory)	
Name of person authorised to make this announcement	Sean Joyce
Contact person for this announcement	Sean Joyce
Contact phone number	+64 21 865 704
Contact email address	sean@corporate-counsel.co.nz
Date of release through MAP	12/09/2024

