

09 September 2021

**Issue of ordinary shares**

This notice is given under NZX Listing Rule 3.13.1 and relates to the issue of ordinary shares in Fisher & Paykel Healthcare Corporation Limited ("FPH") under the Fisher & Paykel Healthcare 2003 Share Option Plan. This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by NZX on 6 August 2019 that allows FPH, subject to certain conditions, to disclose the issue of FPH shares under FPH's employee share purchase schemes within 10 business days of issue.

<b>Section 1: issuer information</b>	
Name of issuer	Fisher & Paykel Healthcare Corporation Limited
NZX ticker code	FPH
Class of Financial Product	Ordinary shares
ISIN	NZFAPE0001S2
<b>Section 2: capital change details</b>	
Number of issuances to which this notice relates	Eight
Number issued	(1) 4,373 (2) 6,382 (3) 10,196 (4) 8,659 (5) 3,412 (6) 1,241 (7) 2,571 (8) 3,564 Total issued: 40,398 shares
Nominal value (if any)	Not applicable
Issue price	(1) NZD9.82 (2) NZD9.82 (6,101 shares); NZD11.81 (281 shares) (3) NZD9.82 (4) NZD9.82 (6,551 shares); NZD11.81 (2,108 shares) (5) NZD9.82 (2,421 shares); NZD11.81 (991 shares) (6) NZD9.82 (7) NZD11.81 (8) NZD11.81
Nature of the payment	Not applicable
Amount paid up (if not in full)	In full
Percentage of total class of Financial Products issued	(1) 0.00076% (2) 0.00111% (3) 0.00177% (4) 0.00150% (5) 0.00059% (6) 0.00022% (7) 0.00045% (8) 0.00062%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion	Not applicable
Reason for issue	(1) Cancellation of 6,246 options and issue of 4,373 ordinary shares. (2) Cancellation of 5,932 options and issue of 4,122 ordinary shares; exercise of 1,979 options under the FPH Share Option Plan and issue of 1,979 ordinary shares; cancellation of 444 options and issue of 281 ordinary shares. (3) Cancellation of 10,968 options and issue of 7,674 ordinary shares; exercise of 2,522 options under the FPH Share Option Plan and issue of 2,522 ordinary shares.

	<p>(4) Cancellation of 5,113 options and issue of 3,595 ordinary shares; exercise of 2,956 options under the FPH Share Option Plan and issue of 2,956 ordinary shares; cancellation of 3,300 options and issue of 2,108 ordinary shares.</p> <p>(5) Cancellation of 1,073 options and issue of 754 ordinary shares; exercise of 1,667 options under the FPH Share Option Plan and issue of 1,667 ordinary shares; cancellation of 1,543 options and issue of 991 ordinary shares.</p> <p>(6) Cancellation of 807 options and issue of 570 ordinary shares; exercise of 671 options under the FPH Share Option Plan and issue of 671 ordinary shares.</p> <p>(7) Cancellation of 2,427 options and issue of 1,571 ordinary shares; exercise of 1,000 options under the FPH Share Option Plan and issue of 1,000 ordinary shares.</p> <p>(8) Cancellation of 5,480 options and issue of 3,564 ordinary shares.</p> <p><i>All cancellations are under the FPH Share Option Plan Cancellation Facility</i></p>
Total number of Financial Products of the Class after the issue (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue.	<p>(1) Total number (excluding Treasury Stock): 576,462,708. Treasury stock: 137,282</p> <p>(2) Total number (excluding Treasury Stock): 576,469,090. Treasury stock: 137,282</p> <p>(3) Total number (excluding Treasury Stock): 576,479,286. Treasury stock: 137,282</p> <p>(4) Total number (excluding Treasury Stock): 576,487,945. Treasury stock: 137,282</p> <p>(5) Total number (excluding Treasury Stock): 576,491,357. Treasury stock: 137,282</p> <p>(6) Total number (excluding Treasury Stock): 576,492,598. Treasury stock: 137,282</p> <p>(7) Total number (excluding Treasury Stock): 576,495,169. Treasury stock: 137,282</p> <p>(8) Total number (excluding Treasury Stock): 576,498,733. Treasury stock: 137,282</p> <p>Total number of ordinary shares on issue as at the date of this notice after the issues disclosed in this notice (<b>excluding</b> Treasury Stock): 576,498,733.</p> <p>Treasury stock as at the date of this notice: 137,282.</p> <p>Total number of ordinary shares on issue as at the date of this notice after the issues disclosed in this notice (<b>including</b> Treasury Stock): 576,636,015.</p>
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	Not applicable
Specific authority for the issue	Directors' resolution, Listing Rule 4.6
Terms or details of the issue	The ordinary shares issued rank pari passu with the existing ordinary shares
Date of issue	<p>(1) 27 August 2021</p> <p>(2) 31 August 2021</p> <p>(3) 01 September 2021</p> <p>(4) 03 September 2021</p> <p>(5) 06 September 2021</p> <p>(6) 07 September 2021</p> <p>(7) 08 September 2021</p> <p>(8) 09 September 2021</p>
<b>Section 3: authority for this announcement</b>	
Name of person authorised to make this announcement	Marcus Driller
Contact phone number	+64 9 574 0110
Contact email address	marcus.driller@fphcare.co.nz
Date of release via MAP	09 September 2021