

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 27 August 2025.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.21458	173,366,268	-
APA	Smart Asia Pacific ETF	2.90067	25,490,726	-
ASD	Smart Australian Dividend ETF	2.11224	20,929,541	-
ASF	Smart Australian Financials ETF	12.32602	4,665,468	-
ASP	Smart Australian Property ETF	1.65131	25,547,531	-
ASR	Smart Australian Resources ETF	6.40998	11,107,633	(75,000)
AUE	Smart Australian ESG ETF	3.34486	30,465,228	-
AUS	Smart Australian Top 200 ETF	3.92976	61,912,708	100,000
BOT	Smart Automation and Robotics ETF	5.83660	11,025,891	-
BTC	Smart Bitcoin ETF	4.17121	8,875,123	40,000
DIV	Smart NZ Dividend ETF	1.21528	69,532,211	500,000
EMF	Smart Emerging Markets ETF	1.74926	112,654,155	50,000
EMG	Smart Emerging Markets ESG ETF	3.02364	36,017,676	-
ESG	Smart Global ESG ETF	4.36327	69,140,216	3,890,000
EUF	Smart Europe ETF	2.69563	45,231,036	80,000
EUG	Smart Europe ESG ETF	4.15027	4,307,921	20,000
FNZ	Smart NZ Top 50 ETF	3.07743	198,540,182	-
GBF	Smart Global Bond ETF	3.17177	45,184,618	(95,000)
GGB	Smart Global Government Bond ETF	2.51989	234,677,200	(17,630,000)
GLD	Smart Gold ETF	3.12343	5,204,286	20,000
GPR	Smart Global Property ETF	2.72357	22,191,307	-
INF	Smart Global Infrastructure ETF	2.98708	21,127,059	-
JPN	Smart Japan ESG ETF	2.99637	3,684,840	25,000
LIV	Smart Healthcare Innovation ETF	3.08227	7,209,680	-
MDZ	Smart NZ Mid Cap ETF	5.80663	23,340,674	-
MZY	Smart Australian Mid Cap ETF	12.45299	21,857,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.24546	139,416,727	-
NPF	Smart NZ Property ETF	1.14632	86,761,748	250,000
NZB	Smart NZ Bond ETF	3.03788	150,809,077	(150,000)
NZC	Smart NZ Cash ETF	3.02614	103,958,712	(200,000)
NZG	Smart S&P/NZX 50 ETF	2.52258	224,251,142	(8,800,000)
NZT	Smart S&P/NZX 20 ETF	2.44560	2,181,742	-
OZY	Smart Australian Top 20 ETF	5.49584	34,881,267	-
TNZ	Smart NZ Top 10 ETF	1.95820	57,131,573	-
TWF	Smart Total World ETF	4.44726	49,274,208	65,000
TWH	Smart Total World (NZD Hedged) ETF	4.22929	102,639,889	75,000
USA	Smart US ESG ETF	5.13688	7,516,766	-
USF	Smart US 500 ETF	19.42587	46,691,994	30,000
USG	Smart US Large Growth ETF	14.48082	37,648,866	(15,000)
USH	Smart US 500 (NZD Hedged) ETF	3.61585	59,250,000	15,000
USM	Smart US Mid Cap ETF	9.40379	5,207,745	(25,000)
USS	Smart US Small Cap ETF	8.15774	4,928,711	-
UST	Smart US Technology (NZD Hedged) ETF	2.86005	5,784,091	20,000
USV	Smart US Large Value ETF	6.07438	8,458,176	-

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across over 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

For further information please contact:

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