

## NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 7 October 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.21258	167,511,268	(50,000)
APA	Smart Asia Pacific ETF	2.50899	47,950,726	100,000
ASD	Smart Australian Dividend ETF	1.84702	21,429,541	-
ASF	Smart Australian Financials ETF	10.24935	3,290,468	-
ASP	Smart Australian Property ETF	1.50895	25,922,531	-
ASR	Smart Australian Resources ETF	6.32675	12,307,633	-
AUE	Smart Australian ESG ETF	3.00444	42,265,228	-
AUS	Smart Australian Top 200 ETF	3.60421	65,912,708	-
BOT	Smart Automation and Robotics ETF	4.95439	11,405,891	-
DIV	Smart NZ Dividend ETF	1.15097	71,407,211	125,000
EMF	Smart Emerging Markets ETF	1.57625	102,844,155	-
EMG	Smart Emerging Markets ESG ETF	2.64193	46,242,676	-
ESG	Smart Global ESG ETF	3.74203	62,465,216	-
EUF	Smart Europe ETF	2.27114	81,151,036	-
EUG	Smart Europe ESG ETF	3.46005	13,907,921	-
FNZ	Smart NZ Top 50 ETF	3.08411	192,440,182	-
GBF	Smart Global Bond ETF	3.14639	50,669,618	-
GGB	Smart Global Government Bond ETF	2.54687	233,142,200	-
GPR	Smart Global Property ETF	2.91921	55,776,307	-
INF	Smart Global Infrastructure ETF	2.87879	46,952,059	-
JPN	Smart Japan ESG ETF	2.56589	12,909,840	-
LIV	Smart Healthcare Innovation ETF	2.93191	7,929,680	-
MDZ	Smart NZ Mid Cap ETF	5.51910	25,940,674	-
MZY	Smart Australian Mid Cap ETF	10.80623	17,207,274	75,000
NGB	Smart S&P/NZX NZ Government Bond ETF	2.21170	115,816,727	-
NPF	Smart NZ Property ETF	1.13130	100,136,748	-
NZB	Smart NZ Bond ETF	2.98999	146,614,077	(100,000)
NZC	Smart NZ Cash ETF	3.04133	190,633,712	650,000
NZG	Smart S&P/NZX 50 ETF	2.53159	297,451,142	400,000
OZY	Smart Australian Top 20 ETF	5.11842	37,431,267	-
TNZ	Smart NZ Top 10 ETF	2.02907	61,381,573	-
TWF	Smart Total World ETF	3.80679	92,079,208	-
TWH	Smart Total World (NZD Hedged) ETF	3.81098	73,024,889	190,000
USA	Smart US ESG ETF	4.29942	17,161,766	-
USF	Smart US 500 ETF	16.57783	48,421,994	50,000
USG	Smart US Large Growth ETF	11.59796	38,273,866	-
USH	Smart US 500 (NZD Hedged) ETF	3.24193	35,250,000	100,000
USM	Smart US Mid Cap ETF	8.24273	10,557,745	-
USS	Smart US Small Cap ETF	7.37815	11,878,711	-
USV	Smart US Large Value ETF	5.58418	15,043,176	-

### Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

### About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at [www.smartinvest.co.nz](http://www.smartinvest.co.nz).

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